Static Energy in (2 + 1 + 1)-Flavor Lattice QCD: Scale Setting and Charm Effects

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We present results for the static energy in (2 + 1 + 1)-flavor QCD over a wide range of lattice spacings and several quark masses, including the physical quark mass, with ensembles of latticegauge-field configurations made available by the MILC Collaboration. We obtain results for the static energy out to distances of nearly 1 fm, allowing us to perform a simultaneous determination of the scales r_1 and r_0 as well as the string tension, σ . For the smallest three lattice spacings we also determine the scale r_2 . Our results for r_0/r_1 and $r_0\sqrt{\sigma}$ agree with published (2+1)-flavor results. However, our result for r_1/r_2 differs significantly from the value obtained in the (2+1)-flavor case, which is most likely due to the effect of the charm quark. We also report results for r_0 , r_1 , and r_2 in fm, with the former two being slightly lower than published (2 + 1)-flavor results. We study in detail the effect of the charm quark on the static energy by comparing our results on the finest two lattices with the previously published (2+1)-flavor QCD results at similar lattice spacing. We find that for r > 0.2 fm our results on the static energy agree with the (2+1)-flavor result, implying the decoupling of the charm quark for these distances. For smaller distances, on the other hand, we find that the effect of the dynamical charm quark is noticeable. The lattice results agree well with the two-loop perturbative expression of the static energy incorporating finite charm mass effects. This is the first time that the decoupling of the charm quark is observed and quantitatively analyzed on lattice data of the static energy.

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I. Introduction

The energy of a static quark-antiquark pair separated by a distance r, $E_0(r)$, has played an important role in QCD since early days [1]. Nonperturbative calculations with lattice gauge theory [2] were important in establishing confinement in QCD and in understanding its interplay with asymptotic freedom. Confinement manifests itself in the linear rise of $E_0(r)$ at large r; the corresponding slope is known as the string tension. In the literature, $E_0(r)$ is sometimes also called the static potential. The term "static energy" is, however, preferable, because in the context of nonrelativistic effective field theories of QCD the term "static potential" is understood to be the contribution to $E_0(r)$ coming solely from soft gluons, i.e., gluons of energy or momentum of order 1/r. The static potential is infrared divergent [3]. Up to a constant shift, the energy is a physical quantity not affected by infrared divergences. In particular, the infrared divergence of the static potential cancels in the static energy against an ultraviolet divergence coming from ultrasoft gluons, i.e., gluons of energy and momentum of order α_s/r [4, 5].

In lattice QCD, the static energy plays also an important role in setting the lattice scale, i.e., in the conversion from lattice to physical units. In quenched lattice QCD calculations, the scale has been set using the string tension, but in full QCD the string breaks at the pair-production threshold, making a precise definition difficult. Instead of the static energy, one can also use the force

$$F(r) \equiv \frac{\mathrm{d}E_0(r)}{\mathrm{d}r},\tag{1.1}$$

which is easier to manage in dimensional regularization as it is free of the order Λ_{QCD} renormalon [6–8] and in lattice gauge theory because it is free of the self-energy linear divergence. The dimensionless product $r^2 F(r)$ can be used to set the scale [9], especially at distances where statistical and systematic uncertainties are under good control. Examples of such a scale setting are the scales r_0 , r_1 , and r_2 , defined by

$$r_i^2 F(r_i) = c_i, \quad i = 0, 1, 2,$$
(1.2)

with $c_0 = 1.65$ [9], $c_1 = 1$ [10], and $c_2 = 1/2$ [11].

The static energy has been extensively studied in QCD with two light quarks and a (physical) strange quark, referred to as (2 + 1)-flavor QCD [10-17], and the scales r_0 and r_1 have been determined for a wide range of lattice spacing. The study of the static energy in (2 + 1 + 1)-flavor QCD, i.e., in QCD with two light quarks, a (physical) strange quark and a (physical) charm quark, is less established. The MILC Collaboration [18, 19] calculated the static energy in a narrow region of distances and obtained the r_1 scale using the highly improved staggered quark (HISQ) action [20] for sea quarks and one-loop tadpole-improved Symanzik gauge action [21-24]. In MILC's work, four lattice spacings were used, $a \approx 0.06$ fm, 0.09 fm, 0.12 fm, and 0.15 fm, and the three light quark masses, $m_1 = m_s/27$, $m_s/10$, and $m_s/5$, the first corresponding to the physical light quark mass. Here, m_s is the physical strange quark mass. The ETM collaboration studied the static energy using the twisted-mass formulation in the quark sector and tree-level Symanzik gauge action [25]. The calculations were performed at three lattice spacings, $a \approx 0.065$ fm, 0.082 fm, and 0.089 fm and several values of the light quark masses corresponding to pion mass in the range 210-450 MeV [25]. In that work, the static energy was calculated in a narrow distance range around $r \sim r_0$ and the scale r_0 was determined.

In this paper, our aim is to extend the studies of the static energy in (2+1+1)-flavor QCD to smaller lattice spacing, namely, $a \approx 0.032$ fm and 0.043 fm, and a large range of distances on MILC's (2+1+1)-flavor HISQ ensembles. We perform a simultaneous determination of the scales r_0/a , r_1/a and the string tension on 11–12 ensembles. We proceed to take the continuum limit of these scales and the combinations r_0/r_1 and $\sqrt{\sigma r_0^2}$. In addition we also determine the scale r_2/a and the ratio r_1/r_2 on the six ensembles at the three smallest lattice spacings. Finally, we determine the continuum limits in fm of r_0 , r_1 , and r_2 as well.

The (2 + 1 + 1)-flavor HISQ ensembles are described in Refs. [18, 19, 26]. Taken together these ensembles have yielded impressive results for a wide range of observables. The observables cover spectroscopy [27–32], the decay constant ratio f_{K^+}/f_{π^+} [33, 34], the *B*-, *D*-, and J/ψ -meson decay constants [26, 35–39], quark condensates [40], the hadronic vacuum polarization for the anomalous magnetic moment of the muon [41–44], quark masses and α_s [45–47], the hindered M1 transition $\Upsilon(2S) \rightarrow \eta_b(1S)\gamma$ [48], the electromagnetic form factor of the pion [49, 50], the CKM element $|V_{us}|$ from $K \rightarrow \pi l\nu$ [51, 52], $B_s \rightarrow D_s^{(*)}$ form factors [53–55], neutral $B_{d,s}^0$ mixing matrix elements [56, 57], and $B_c \rightarrow B_{d,s}, J/\psi$ form factors [58, 59]. Significant, though less extensive work has been carried out on ensembles with (2 + 1 + 1)-flavor of twisted-mass Wilson fermions [60–62], for example quark masses [25].

The static energy is also an important way to determine the strong coupling, α_s , or, equivalently, $\Lambda_{\overline{MS}}$; see Ref. [63] for a recent review. Such studies started with quenched QCD [64–66]. Thereafter, the static energy in (2 + 1)-flavor QCD has been used to determine α_s in several lattice setups [17, 67–70]. These works have showed that perturbative QCD describes well the lattice results up to distances $r \approx 0.15$ –0.2 fm. These distances include the inverse charm quark mass, so the charm quark can neither be considered massless nor infinitely heavy. It is important to account

for finite charm quark mass effects when analyzing the static energy in (2 + 1 + 1)-flavor QCD, particularly when determining α_s . In this paper, we show the impact of finite charm quark mass effects on the static energy by comparing our new lattice QCD results for the static energy in (2 + 1 + 1)-flavor QCD with published results in (2 + 1)-flavor QCD at similar lattice spacings. The comparison also demonstrates for the first time how the charm quark decouples from the static energy when going from short to large distances.¹ Further, we compare the (2 + 1 + 1)-flavor lattice data with the two-loop expression of the static energy including charm mass effects.

The rest of the paper is organized as follows. Our numerical calculation of the static energy on the HISQ ensembles is described in Sec. II. We then take these results and analyze them in Sec. III to obtain the scales r_i/a and string tension $a^2\sigma$. Section IV forms several universal ratios or products of these quantities among each other and combined with $a_{f_{p4s}}$ (the lattice spacing defined via the decay constant of a fictitious meson with quark and antiquark having mass $0.4m_s$) from Ref. [26]. We then turn in Sec. V to the comparison of the static energy with perturbation theory, in particular studying the effect of the massive charm quark sea. Section. VI offers some outlook and conclusions. Several technical appendices follow. We found some inconsistencies in the gauge-fixing of the publicly available and widely used HISQ ensembles, which we document in Appendix A. Additional plots and tables in support of Secs. II, III, and IV can be found in Appendix B. Formulas from perturbative QCD needed for our study of charm quark loops are collected in Appendix C. Preliminary results based on these data have been published in conference proceedings [73]; we have refined that analysis to permit quantitative studies of the impact on the various uncertainties.

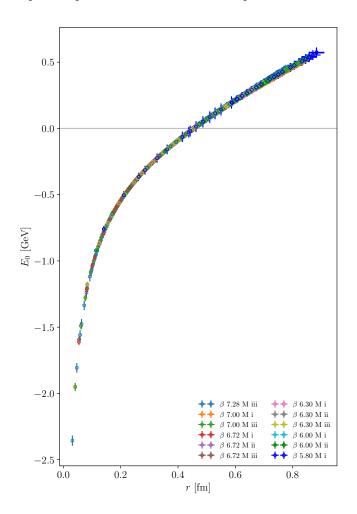


Figure 1. Results for the static energy in physical units from the calculations described in this paper. The data are from twelve ensembles of varying lattice spacing (keyed by β) and three choices of light quark mass (denoted "M i", "M ii", "M iii"). Lattice units are eliminated via r_0/a , and the unphysical constant is eliminated by setting $E_0(r_0) = 0$. See Sec. IV C for details.

¹ Decoupling of $N_{\rm f} = 2$ charm-like heavy quarks at very large distances has already been observed for the force, and was published in conference proceedings [71]. Decoupling of heavy quarks in a similar setup has been proposed as a scheme for determining $\alpha_{\rm s}$ [63, 72].

To conclude this introduction, Fig. 1 shows the (2+1+1)-flavor QCD static energy obtained from our calculations for all ensembles in this work. As detailed below, we compute the static energy with both "bare" and "smeared" links, and in the figure we show only the bare (smeared) data for $r/a \leq 4$ (r/a > 4). (For details, see Sec. II). On the scale of Fig. 1, it is possible to see light quark mass dependence only at the larger r but it is very difficult to spot lattice-spacing dependence. The data are, however, precise enough for both to be (statistically) significant, requiring the painstaking analysis of the rest of the paper. Figure 1 demonstrates for the first time the progression of the static energy in (2 + 1 + 1)-flavor QCD from the Coulombic to the confining region.

II. Simulations

In this section we give an overview of the simulation details, i.e., the gauge and fermion action, and further ensemble details. After that, we describe the operators used and how we extract the static energy, i.e., the ground state of the underlying correlation function.

A. HISQ ensembles and lattice setup

We employ ensembles of lattice gauge fields with (2+1+1)-flavors of sea quark, generated by the MILC Collaboration [18, 19, 26]. The subset used in this paper is listed in Table I. The sea quarks, namely two isospin-symmetric light quarks, and physical strange and charm quarks, are simulated with the (rooted) determinant of the highly-improved staggered quark (HISQ) action [20]. In most figures, we denote the ensembles by their respective β values and their light quark mass labeled with roman numerals i, ii, or iii, indicating m_1/m_s at the physical value, 1/10, or 1/5, respectively. The gluon action is the on-shell Symanzik-improved action [21, 22] with the couplings determined at the one-loop level [23, 24] with tadpole improvement [74]. Thus, the gluon action has leading discretization effects of order $\alpha_s^2 a^2$ and a^4 . The sea quark action eliminates discretization effects of order $\alpha_s^0 a^2$ as well as those from staggered taste-symmetry violation of order $\alpha_s^1 a^2$, but does not realize full $O(\alpha_s a^2)$ improvement. In short-distance quantities, the sea quarks contribute in loops, so the quark-action discretization artifacts in the static energy are of order $\alpha_s^2 a^2$ and $\alpha_s a^4$. The three-link improvement term for the charm quark is adjusted to eliminate higher-dimension discretization effects with powers of $(am_c)^2$ at the tree level. In the characterization of these ensembles, we use the lattice scale $a_{f_{p4s}}$, which was introduced in [19] as an extension of the f_{ps} scale [75], determined via the decay constant of a pseudoscalar meson made up from two quarks at the mass of $0.4 m_s$ [19, 76], which is a compromise between good chiral behavior and only modest staggered taste-symmetry violation.

For reference, we also employ (2 + 1)-flavor ensembles from the HotQCD Collaboration [11, 16], again with the (rooted) HISQ determinant for the sea quarks but now with a *tree*-level Symanzik-improved gauge action. These ensembles correspond to continuum pion masses of $M_{\pi} \approx 160$ or 320 MeV, respectively, while the strange quark is physical; in their characterization we use the lattice scale a_{r_1} determined from the static energy [10], which had been

separatea sj e	time unit	~ (+)	, ene etner e.					•••			
our naming	$N_{\sigma}^3 \times N_{\tau}$	β	$a_{f_{p4s}}$ (fm) [26]	u_0 [77]	am_1	$am_{\rm s}$	$am_{\rm c}$	$m_{ m l}/m_{ m s}$	$(am_{\rm s})_{\rm tuned}$ [26]	M_{π} (MeV) [26]	#conf. [26]
β 5.80 M i	$32^3 \times 48$	5.80	0.15294	0.85535	0.00235	0.0647	0.831	phys	0.06852	131	1041
eta 6.00 M ii	$32^3 \times 64$	c 00	0 10004	0.00070	0.00507	0.0507	0.600	1/10	0.05000	217	1000
β 6.00 M i	$48^3 \times 64$	6.00	0.12224	0.86372	0.00184	0.0507	0.628	phys	0.05296	132	709
eta 6.30 M iii	$32^3 \times 96$				0.0074	0.037	0.44	1/5		316	1008
eta 6.30 M ii	$48^3 \times 96$	6.30	0.08786	0.874164	0.00363	0.0363	0.43	1/10	0.03627	221	1031
β 6.30 M i	$64^3 \times 96$				0.0012	0.0303	0.432	phys		129	1074
eta 6.72 M iii	$48^3 \times 144$				0.0048	0.094	0.996	1/5		329	1017
eta 6.72 M ii	$64^3 \times 144$	6.72	0.05662	0.885773	0.0024	0.024	0.286	1/10	0.02176	234	1103
eta 6.72 M i	$96^{3} \times 192$				0.0008	0.022	0.26	phys		135	1268
eta 7.00 M iii	$64^3 \times 192$	7.00	0.0496	0.892186	0.00316	0.0158	0.188	1/5	0.01564	315	1165
eta 7.00 M i	$64^3 \times 192$ $144^3 \times 288$	1.00	0.0426	0.892180	0.000569	0.01555	0.1827	phys	0.01564	134	478
eta 7.28 M iii			0.03216	0.89779	0.00223	0.01115	0.1316	1/5	0.01129	309	821

Table I. MILC gauge ensembles used in this study. The ensembles in the four upper rows have successive configurations separated by 5 time units (TU); the other ensembles use a separation of 6 TU.^a

^a There are two exceptions from this rule, one stream of β 6.30 M i with a separation of 4 TU, and one stream of β 6.72 M i with a separation of 8 TU.

$a_{f_{p4s}}$ (fm)	β	T_{\min}/a	$T_{\rm max}/a$	$T_{\rm max}$ (fm)	$r_{\rm max}/a$	$r_{\rm max}$ (fm)
0.15294	5.8	1	9	1.35	6	0.92
0.12224	6.0	1	6	0.73	6	0.73
0.08786	6.3	1	8	0.70	8	0.70
0.05662	6.72	1	10	0.57	12	0.68
0.0426	7.0	1	20	0.85	20	0.85
0.03216	7.28	1	28	0.91	24	0.78

Table II. Time and distance intervals in the full data set. The minimum distance is always (1,0,0).

obtained through, e.g., continuum extrapolation of r_0/r_1 [12], or chiral-continuum extrapolation of Υ -splittings [75] or of $r_1 f_{\pi}$ [76]. Since r_1 is derived from a gluonic operator, it is rather insensitive to the light quark masses in the sea or to staggered taste-symmetry violation; our analysis confirms this well-known fact, see Sec. III C.

The gauge configurations have been fixed to Coulomb gauge. Due to miscommunication, we accidentally employed two different schemes, fixed tolerance and fixed iteration count. Subsets of the β 6.72 M i ensemble had each in turn; for details, see Appendix A. As a consequence, we analyzed the two subsets with different gauge-fixing schemes separately, and confirmed the independence of the energy levels; see Figs. 22 and 23 in Appendix A. In the further analysis, we restricted ourselves to the subset with the fixed-tolerance scheme due to having better statistics.

B. Correlation functions and fitting

The static energy is obtained from the time dependence of the Wilson-line correlation function $C(\mathbf{r}, \tau, a)$ at separation $\mathbf{r}/a \in \mathbb{Z}^3$ computed after fixing to a Coulomb gauge (see Sec. II A):

$$W(\mathbf{r},\tau,a) = \prod_{u=0}^{\tau/a-1} U_4(\mathbf{r},ua,a), \qquad (2.1)$$

$$C(\boldsymbol{r},\tau,a) = \left\langle \frac{1}{N_{\sigma}^{3}} \sum_{\boldsymbol{x}} \sum_{\boldsymbol{y}=R(\boldsymbol{r})} \frac{1}{N_{c} N_{\boldsymbol{r}}} \operatorname{tr} \left[W^{\dagger} \left(\boldsymbol{x} + \boldsymbol{y},\tau,a \right) W\left(\boldsymbol{x},\tau,a \right) \right] \right\rangle,$$
(2.2)

$$=\sum_{n=0}^{\infty} C_n\left(\boldsymbol{r},a\right) \left(e^{-\tau E_n(\boldsymbol{r},a)} + e^{-(aN_{\tau}-\tau)E_n(\boldsymbol{r},a)}\right),\tag{2.3}$$

where, on the first line, U_4 is a temporal link. On the second line, one sum is over all spatial sites \boldsymbol{x} with N_{σ} the isotropic spatial extent of the lattice in each direction, and $\langle \ldots \rangle$ denotes the average over all dynamical quark and gauge field configurations. The other sum is over all distances \boldsymbol{y} that are either a cubic rotation-reflection of \boldsymbol{r} , or that correspond to the same geometric distance $|\boldsymbol{r}|$ with large enough $|\boldsymbol{r}|/a$;² $N_{\boldsymbol{r}}$ is the total number of distances included in this sum. On the same line, $N_c = 3$ is the number of colors. Finally, on the last line, N_{τ} is the temporal extent of the lattice, and this spectral decomposition holds — with improved gauge action — only for $\tau/a \geq 2$. Because, in our notation, τ/a are dimensionless integers, fits to the τ/a dependence yield dimensionless energies aE_n . For each ensemble, we have also constructed a Wilson-line correlation function replacing the bare links U_4 with links after one iteration of four-dimensional hypercubic (HYP) smearing [78] with standard smearing parameters ($\alpha_1 = 0.75$, $\alpha_2 = 0.6$, $\alpha_3 = 0.3$). Smearing improves greatly the signal-to-noise ratio even at large distances, as discussed in Secs. III A and III C, but the exponents in Eq. (2.3) can be interpreted as static energies only when at least one component of \boldsymbol{r}/a is greater than 2.

In this work, we are interested only in the lowest-lying state, namely $aE_0(\mathbf{r}, a)$. We want to combine data for a huge range of \mathbf{r} from $\mathbf{r}/a = (1, 0, 0)$ out to $|\mathbf{r}| \approx 1$ fm and from a wide range of lattice spacing a from 0.03 fm up to 0.15 fm. The former (short distances, fine lattices) are indispensable for the comparison to weak-coupling calculations in Sec. V, while the latter (large distances, coarser lattices) are indispensable for a determination of some lattice scales and the string tension in Sec. III. The data written to disk are limited to within a sphere $|\mathbf{r}| \leq R_{\max}$ and to a maximum time $\tau \leq T_{\max}$, which are collected in Table II.

² For paths of length $|\mathbf{r}|/a > 6$ that are inequivalent under the hypercubic group, we average over the path-dependent correlation function and neglect non-smooth discretization artifacts; see Sec. III A.

Because of the limited time range, and because of the exponential degradation of the signal-to-noise ratio,³ we can safely neglect the backwards-propagating states in Eq. (2.3), and are in practice limited to extractions of the ground state energy from multi-exponential fits with a finite number of states. We reparameterize $C(\mathbf{r}, \tau, a)$ using energy differences $a\Delta_n(\mathbf{r}, a) = aE_n(\mathbf{r}, a) - aE_{(n-1)}(\mathbf{r}, a) > 0$, $n \ge 1$ instead of the equivalent⁴ full excited state energies $aE_n(\mathbf{r}, a)$, $n \ge 1$,

$$C(\mathbf{r},\tau,a) = e^{-\tau E_0(\mathbf{r},a)} \left(C_0(\mathbf{r},a) + \sum_{n=1}^{N_{\rm st}-1} C_n(\mathbf{r},a) \prod_{m=1}^n e^{-\tau \Delta_m(\mathbf{r},a)} \right) + \dots,$$
(2.4)

and choose $N_{\rm st} = 1, 2, {\rm or } 3$, such that the highest state is labeled by $(N_{\rm st} - 1)$. The spectrum depends strongly on $|\mathbf{r}|$, so the time interval $\tau \in [\tau_{\rm min}, \tau_{\rm max}]$ in the fit must be chosen to depend on $|\mathbf{r}|$. Whereas the ground-state energy is essentially an attractive Coulomb interaction for small \mathbf{r} , the low-lying excited states correspond to a repulsive Coulomb interaction instead. At larger distances, all energy levels are controlled by the QCD string tension, with much smaller energy differences of order $\Lambda_{\rm QCD}$. Hence, as the excited states survive longer at larger \mathbf{r} , we choose standard values of $\tau_{\rm min}$ for each $N_{\rm st}$ depending on the distance $|\mathbf{r}|$, i.e.,

$$|\mathbf{r}| + 0.2 \text{ fm} \le \tau_{\min,1} \le 0.3 \text{ fm} \qquad \text{for } N_{\text{st}} = 1,$$

$$\frac{2}{3}|\mathbf{r}| + 0.1 \text{ fm} \le \tau_{\min,2} \le \tau_{\min,1} - 2a \qquad \text{for } N_{\text{st}} = 2,$$

$$\frac{1}{3}|\mathbf{r}| \qquad \le \tau_{\min,3} \le \tau_{\min,2} - 2a \qquad \text{for } N_{\text{st}} = 3,$$
(2.5)

and round it to the next larger integer multiple of the lattice spacing $a_{f_{p4s}}$. Since we cannot always follow these criteria, we amend the fit ranges as necessary. The two main reasons for doing so are the limited number of available data due to finite T_{max}/a (see Table II) and the inability to constrain the two extra parameters for each further state, if less than two data could be added. We test the robustness of the fits by varying τ_{\min}/a by ± 1 wherever possible. Occasionally, the reduction by -1 sets $\tau_{\min}/a = 1$, which with the Symanzik-improved action is marred by a contact term, so we do not use such fits further. Hence, we arrive at a two-dimensional table, labeled by $(\tau_{\min}/a, N_{st})$, of results $\{C_n, E_n\}$ for each (\mathbf{r}, a) . A complete account of the time ranges is given in Table III in Appendix B 1.

For a few representative pairs of (\mathbf{r}, τ) , we find autocorrelation times of $C(\mathbf{r}, \tau, a)$ in the range of 1 or 2 separations of successive configurations. Hence, we assemble for each ensemble $N_J = 100$ jackknife pseudoensembles of the correlation function data for each (\mathbf{r}, τ) . From these $N_J = 100$ jackknife pseudoensembles, we estimate the correlation matrix, which obviously has non-zero off-diagonal entries in both directions of the (\mathbf{r}, τ) space. The available data span an (\mathbf{r}, τ) -space of $O(10^2)$ to $O(10^4)$ points. While proximity in the τ -direction certainly provides a hint on the actual strength of the correlations, such a naive expectation is not justified at all towards proximity in $|\mathbf{r}|$. Given $N_J = 100$ jackknife pseudoensembles, we may expect to be able to obtain good estimates for $\sqrt{N_J} = 10$ eigenvalues. In order to avoid or reduce eigenvalue smoothing⁵ as much as possible, we have to slice the data and reduce them to a subset of about $\sqrt{N_J} = 10$ points in (\mathbf{r}, τ) -space, and estimate the correlation matrix for that subset. In order to propagate the statistical correlations of the correlation function into the analysis of \mathbf{r} -dependence of the static energy $E_0(\mathbf{r}, a)$, we repeat the analysis on the original sample and on all $N_J = 100$ jackknife pseudoensembles.

In the correlation function fits discussed in this section, we slice (\mathbf{r}, τ) -space in the \mathbf{r} direction, i.e., we consider the correlation matrix only between data at different τ for the same \mathbf{r} . If the correlated fit⁶ (on the original sample) does not converge, we thin out the set of τ values — potentially going down to zero degrees of freedom — by iteratively eliminating one datum in a randomized manner (keeping at least two data in each of the first 2/3 and last 1/3 of the fit interval) and repeating the fit attempt. If we include $N_D \leq \sqrt{N_J} = 10$ data, we do not smooth eigenvalues of the correlation matrix. Otherwise, if we include $N_D > 2\sqrt{N_J} = 20$ data, we smooth the $N_D - \sqrt{N_J}$ lowest eigenvalues; or else, we apply smoothing to the $N_D/2$ lowest eigenvalues. In some cases we have one large and copiously many very small eigenvalues⁷ leading to a condition number of O(10⁶) even after the smoothing; correlated fits for these cases could only succeed by means of the randomized thinning out of the fit interval. We also perform uncorrelated fits by neglecting the off-diagonal elements of the correlation matrix, which never require the randomized thinning out of the fit interval, and thus provide additional cross-checks on the results. Below, in the study of the \mathbf{r} dependence, τ is not a variable anymore, and we consider the correlation matrix between data at different $|\mathbf{r}|/a$; see Sec. III B.

³ This degradation is much alleviated in correlation functions obtained with smeared links, since the ultraviolet noise due to short-distance fluctuations is diminished, and since the divergent contribution to static energy is decreased dramatically.

⁴ We denote the collective set of fit parameters as $\{C_n, E_n\}, n \ge 0$, even though it means in practice $\{C_0, \{C_n\}, E_0, \{\Delta_n\}\}, n \ge 1$, which contains the same information.

 $^{^5}$ We follow standard procedures [79] with adaptations spelled out in the text.

 $^{^{6}}$ We use R statistical package [80] with the NLME library [81] for these fits.

⁷ Such cases occur typically at small r/a, and even more so with smeared links. As some of these fits failed altogether, we have missing entries in the $(\tau_{\min}/a, N_{st})$ -table of results for some $aE_0(r, a)$.

For $0 < n \leq N_{st}$, we use Bayesian priors for $C_n(\mathbf{r}, a)$, $aE_0(\mathbf{r}, a)$ and $a\Delta_n(\mathbf{r}, a)$. The prior distributions in $\chi^2_{prior}(\{C_n, aE_n\})$ are of Gaussian form for each parameter, i.e.,

$$\chi^{2}_{\text{prior}}(\{C_{n}, aE_{n}\}) = \frac{(aE_{0} - a\tilde{E}_{0})^{2}}{\sigma^{2}_{a\tilde{E}_{0}}} + \sum_{n=0}^{N_{\text{st}}-1} \frac{(C_{n} - \tilde{C}_{n})^{2}}{\sigma^{2}_{\tilde{C}_{n}}} + \sum_{n=1}^{N_{\text{st}}-1} \frac{\left[a\Delta_{n} - a\tilde{\Delta}_{n}\right]^{2}}{\sigma^{2}_{a\tilde{\Delta}_{n}}},$$
(2.6)

where the reasoning behind central values and width is spelled out in detail in the following. Since we are interested only in the ground state energy, $aE_0(\mathbf{r}, a)$, we marginalize over the parameters related to the excited states; therefore, priors may be chosen to aid the stability of the fits, particularly during resampling. To set the prior central values and widths for fits with $N_{\rm st} = 1$, we automate procedures based on the effective mass and scaled correlator. Automation is necessary because of the large (1000s) of Wilson-line correlators in this work.

In practice, we use the results of the $N_{\rm st} = 1$ fits as the starting guess for the $N_{\rm st} = 2$ fits and similarly for the $N_{\rm st} = 3$ fits. On each resample we follow the exact same procedure that was used on the mean to choose the Bayesian priors to determine starting values for the fit parameters.

For fits with $N_{\rm st} > 1$, the choice of priors faces several challenges. Since the values of the overlap factors $C_n(\mathbf{r}, a)$ change by an order of magnitude across the available \mathbf{r} range, we cannot use a simple functional form that works over a wide \mathbf{r} range. A further challenge is the decrease of the ground state overlap factor $C_0(\mathbf{r}, a)$ and the increase of the ground state energy $aE_0(\mathbf{r}, a)$ for larger $|\mathbf{r}|$, which gets compounded with an increase of the excited state overlap factors $C_n(\mathbf{r}, a)$ and the decrease of the excited state energy differences $a\Delta_n(\mathbf{r}, a)$. These features require the priors to become narrower for larger $|\mathbf{r}|$. Further, we require priors on the ground state parameters to avoid an outcome where the parameter $C_0(\mathbf{r}, a)$ approaches zero with poorly constrained $aE_0(\mathbf{r}, a)$, while $aE_1(\mathbf{r}, a)$ approaches the true ground state energy. Thus, we use multiple stages of simpler fits for each \mathbf{r} to gain information for use as prior knowledge in fits with larger $N_{\rm st}$. We ensure for all ground state parameters, i.e., $(aE_0(\mathbf{r}, a), C_0(\mathbf{r}, a))$, loose priors with a width of at least 10%, which is orders of magnitude wider than the respective statistical uncertainties. For the excited state overlap factors $(C_1(\mathbf{r}, a), C_2(\mathbf{r}, a))$, we determine very loose priors in terms of small, positive values with widths of at least 100%. Due to their large widths, the individual priors do not rely on unacceptable examination of the data, and could be modified without significant changes of the fit results.

In more detail, our procedures are as follows:

- For fits with $N_{\rm st} = 1$, we estimate the initial parameters, central values and widths of the priors via linear regression. For fits with any $N_{\rm st}$, we assign 10% of the respective central value or 100% of the previous error (estimate) whichever is larger to the widths of the two priors related to the ground state. The main purpose of the fits with $N_{\rm st} = 1$ in our analysis is to suggest suitable central values of the priors for the ground state parameters $C_0(\mathbf{r}, a)$ and $aE_0(\mathbf{r}, a)$ in the ensuing fits with $N_{\rm st} = 2$.
- The fits with $N_{\rm st} = 2$ serve as our main result, as we are interested only in the ground state energy, i.e., $aE_0(\mathbf{r}, a)$. We use the (uncorrelated) fits with $N_{\rm st} = 1$ to obtain prior central values for the ground-state parameters. We assign 10% of this central value or 100% or the $N_{\rm st} = 1$ error (estimate) — whichever is larger — to the widths of the two priors related to the ground state. For the energy difference $a\Delta_1 = aE_1 - aE_0$, we take a calculation in SU(3) pure gauge theory [82] fit to a Cornell parametrization

$$a\Delta_1 = -\frac{A}{R} + a_{f_{p4s}}B + a_{f_{p4s}}^2\sigma R,$$
(2.7)

with A = -0.09364 GeV fm, B = 1.11218 GeV, and $\sigma = -0.309585$ GeV fm⁻¹; here R is a dimensionless measure of distance defined in Sec. III, and we employ $a_{f_{p4s}}$ from Table I to convert the right-hand side to lattice units. As we do not have robust prior information about the overlap factor $C_1(\mathbf{r}, a)$ in (2 + 1 + 1)-flavor QCD, we choose a fairly loose prior $C_1(\mathbf{r}, a) = 0.10(0.10)$, which coincides with the usual sign and order of magnitude seen in earlier stages of the analysis. To err on the side of caution, we assign 20% of the respective central value to the width of the prior related to $a\Delta_1$.

• For fits with $N_{\rm st} = 3$, we use the (uncorrelated) fits with $N_{\rm st} = 2$ to obtain prior central values for the groundstate and first excited-state parameters. We retain the assignment of 10% of the respective central value or 100% of the previous error (estimate) — whichever is larger — to the widths of the priors related to these states. However, we choose a width of 0.10 or 100% — whichever is larger — for the overlap factor $C_1(\mathbf{r}, a)$ of the first excited state, since we anticipate that we may have been incapable of separating it from the second excited state in the fit with $N_{\rm st} = 2$. For $a\Delta_2$, we choose $2a\Delta_1$ and $a\Delta_1/2$ as the prior central value and width, respectively. As we have even less prior information about the overlap factor $C_2(\mathbf{r}, a)$, and since it is known that the correlation functions with Symanzik action contain negative spectral weights for small $|\mathbf{r}|/a$; see, e.g., Refs. [17, 83], we choose a very loose prior $C_2(\mathbf{r}, a) = 0.02(0.20)$, since this coincides with magnitude seen in earlier stages of the analysis. The main purpose of the fits with $N_{\rm st} = 3$ in our analysis is to serve as cross-checks that confirm that neither of the two lowest states would be modified significantly if another state were added.

With these priors in hand, we define an augmented χ^2 function for each (r, a):⁸

$$\chi^{2}_{\text{aug}}(\{C_{n}, aE_{n}\}) = \chi^{2}_{\text{data}}(\{C_{n}, aE_{n}\}) + \chi^{2}_{\text{prior}}(\{C_{n}, aE_{n}\}),$$
(2.8)

$$\chi^{2}_{\text{data}}(\{C_{n}, aE_{n}\}) = \sum_{u, w \in [\tau_{\min}, \tau_{\max}]/a} \Delta(u; N_{\text{st}} | \{C_{n}, aE_{n}\}) [\sigma^{-2}]_{uw} \Delta(w; N_{\text{st}} | \{C_{n}, aE_{n}\}),$$
(2.9)

$$\Delta(u; N_{\rm st} | \{C_n, aE_n\}) = C(u) - F(u; N_{\rm st} | \{C_n, aE_n\}),$$
(2.10)

where C(u) denotes an Monte Carlo estimate of the correlator $C(\mathbf{r}, ua, a)$, σ^2 their covariance in the sample, and F the right-hand side of Eq. (2.3) truncated to $N_{\rm st}$ states and considered to be a function of the C_n and aE_n and parametrized by the lattice time u (or w). The prior term $\chi^2_{\rm prior}$ is given in Eq. (2.6), above. For each (\mathbf{r}, a) , we minimize $\chi^2_{\rm aug}$ to obtain the best-fit values of $(\{C_n, aE_n\}), 0 \le n < N_{\rm st}$.

We show representative plots of *p*-value distribution (across the $N_J = 100$ jackknife pseudoensembles) for the physical β 7.00 M i ensemble in Fig. 24 in the Appendix B1. Here, *p* is defined as described in Appendix B of Ref. [84]. The energy levels and overlap factors in Fig. 23 (concerning another ensemble, namely the physical β 6.72 M i ensemble), suggest that constraining excited states is challenging at small distances, hence the presence of a few outliers for small $|\mathbf{r}|/a$. At large enough $|\mathbf{r}|/a$ the distribution is quite flat and close to the ideal case, suggesting that the fit functions are good descriptions of the data.

We estimate the statistical errors of the fit parameters from either the Hessian matrix of the fit or from the distribution of the jackknife resamples. We find these two estimates to be similar in magnitude without obvious trends of one being usually larger or smaller than the other. In practice, we keep the jackknife error estimate and propagate statistical correlations in terms of the resamples. Moreover, given the stability analysis for the physical β 7.0 M i ensemble — see Fig. 25 in Appendix B1 — we find that the influence of reasonable variation of $N_{\rm st}$ or $\tau_{\rm min}/a$ is covered by this statistical error estimate, so we do not modify the error of the ground state energy $aE_0(\mathbf{r}, a)$ further. Similarly, including or neglecting the off-diagonal entries of the correlation matrix does not lead to a statistically significant or systematic trend in the results. Because the uncorrelated fits do not require the randomized thinning in τ , described above, we carry these results to the next step as a cross-check. The final result of this analysis consists of the ($\tau_{\rm min}/a, N_{\rm st}$) table of $aE_0(\mathbf{r}, a)$ and the respective (statistical) error estimate, each on the mean and on the $N_J = 100$ jackknife pseudoensembles, and each with or without including the off-diagonal elements of the correlation matrix. This analysis permits quantitative studies of the impact of the various uncertainties on the physical results obtained in Secs. III, IV, and V. The results for aE_0 for the $N_{\rm st} = 2$ fits are contained in an ancillary file.

III. Fits of the static energy

In this section, we take the results from the $N_{\rm st} = 2$ fits described in Sec. II to determine the "potential" scales r_i/a , i = 0, 1, 2, and the string tension $a^2\sigma$. The scales r_i are defined in Eq. (1.2) via the force in Eq. (1.1). Earlier calculations in (2 + 1)-flavor QCD [11, 16, 85] find the scales to be

$$r_0 \approx 0.475 \text{ fm}, \quad r_1 \approx 0.3106 \text{ fm}, \quad r_2 \approx 0.145 \text{ fm},$$
 (3.1)

corresponding to distinct physical regimes. On the one hand, $r_2 \sim 1/m_c$ is similar to the inverse charm quark mass and, being right at the edge of the perturbative regime, expected to be insensitive to the light sea quarks. On the other hand, $r_0 \sim 1/\Lambda_{\rm QCD}$ is in the non-perturbative regime and, hence, is known to be sensitive to the pion mass, but is expected to be insensitive to charm sea quarks. As r_1 is in between these two, it might be sensitive to both the light and the charm quarks in the sea. At distances beyond r_0 but before string-breaking, the force is a constant, namely the "string tension" $\sigma = -F(r), r_0 \leq r \leq 1$ fm. As discussed in Sec. II, our data set is intended to obtain accurate results for the scales r_i (and α_s), rather than the string tension, which we obtain from data with $r \geq 0.58$ fm.

At non-zero lattice spacing, the static energy is available only at discrete distances, requiring some sort of numerical derivative in place of Eq. (1.2). Moreover, $aE_0(\mathbf{r}, a)$ depends on the direction of \mathbf{r} , so it is not a smooth function of

⁸ The label (r, a) for various quantities is suppressed to reduce clutter.

the usual spatial Euclidean distance $r = |\mathbf{r}| = \sqrt{x_1^2 + x_2^2 + x_3^2}$. A good alternative is a measure of distance defined via the tree-level gluon propagator, known as the tree-level corrected distance [17].

In the following, we begin with the explicit definition of the tree-level corrected distance in Sec. III A. We then proceed in Sec. III B to the fits of the static energy, which yield the force and, thus, values for the scales r_i/a and string tension $a^2\sigma$ in lattice units and at fixed lattice spacing. This subsection includes discussion of the results, including the quark mass dependence and a comparison to earlier work. For relative scale setting in future work, it is convenient to combine the data in a fit to a smooth curve [86, 87], which we do in Sec. III C.

A. Discretization artifacts and tree-level correction

On the lattice, the static energy is given at the tree level of perturbation theory by one-gluon exchange, just like in the continuum. In Coulomb gauge, its temporal component reads

$$D_{44}(k) = a^2 \left[4 \sum_{j=1}^3 \sin^2\left(\frac{1}{2}ak_j\right) + c_w \sin^4\left(\frac{1}{2}ak_j\right) \right]^{-1},$$
(3.2)

where $c_w = 0$ for the (unimproved) Wilson gauge action and $c_w = 1/3$ for the (improved) Lüscher-Weisz action [23]. As in the continuum, this component is independent of k_4 (in Coulomb gauge). For bare links, one simply takes the Fourier transform,

$$E_0^{\text{tree}}(\boldsymbol{r},a) = -C_{\text{F}}g_0^2 \int \frac{\mathrm{d}^3 k}{(2\pi)^3} \mathrm{e}^{i\boldsymbol{k}\cdot\boldsymbol{r}} D_{44}(k) \equiv -\frac{C_{\text{F}}g_0^2}{4\pi} \frac{1}{r_I},\tag{3.3}$$

where g_0 is the bare gauge coupling, $C_{\rm F} = (N_c^2 - 1)/(2N_c)$ is a color factor, and the last expression defines r_I , which is discussed further below. Because the gluon propagator is a direction-dependent function of \mathbf{k} , the static energy $E_0(\mathbf{r}, a)$ is a non-smooth function of the Euclidean distance r. Even beyond the tree level, one finds that the static energy is much smoother in r_I , which we refer to below as the tree-level improved or tree-level corrected distance. For example, r = 3a for both $\mathbf{r} = (3, 0, 0)a$ and (2, 2, 1)a, but $r_I(3, 0, 0) = 2.979a$ while $r_I(2, 2, 1) = 3.013a$. Even beyond the tree level, $E_0(3, 0, 0) < E_0(2, 2, 1)$. We have computed the tree-level corrected distances r_I/a in the infinitevolume limit for each vector \mathbf{r}/a with $|\mathbf{r}|/a \leq 6$ both for bare links or for links after one step of hypercubic (HYP) smearing [78] using the HiPPy software package and the HPsrc software framework [88, 89]. HYP smearing introduces a nontrivial vertex on either side of D_{44} in Eq. (3.3), thus modifying r_I . For example, in this case $r_I(3, 0, 0) = 3.020a$ while $r_I(2, 2, 1) = 2.997a$. The results are in Table IV in the Appendix B2 for bare and HYP-smeared links.⁹ The former are consistent with previous results [68, 91] up to very small finite-volume effects.

For the rest of this section, it is convenient to switch to lattice units. We introduce $E(R, a) = aE_0(r, a)$ and $R = r_I/a$. The tree-level correction reduces the size of non-smooth discretization artifacts considerably but not completely. Figure 2 shows how the results on the β 7.00 M i ensemble change (apparent) shape when switching from the Euclidean distance r/a to the improved distance R. The behavior is similar to a previous calculations in (2 + 1)-flavor QCD [17]; see the side-by-side comparison of Figs. 12 and 13 of Ref. [17]. The improvement, especially for HYP-smeared data, is readily apparent. That said, a closer look — dividing the data by a Cornell fit over the range $2.7 \leq R \leq 4.7$ as in Fig. 3 — shows the tree-level correction is insufficient to produce a result for E(R, a) that is smooth at the level of its statistical errors. In previous calculations in (2+1)-flavor QCD with a much denser set of lattice spacings [17, 68], the residual discretization artifacts were taken care of through a heuristic non-perturbative correction procedure [17, 68, 92], but here we do not pursue such an approach.

Correlation functions are distorted at small $|\mathbf{r}|/a$ by contact-term interactions between overlapping "fat links" from which the temporal Wilson lines are constructed. With one iteration of HYP smearing applied to each temporal Wilson line, the distance vectors up to $\mathbf{r}/a \leq (2, 2, 2)$ are in principle affected by such contact terms. The contribution along the cubic-diagonal is suppressed (for the standard choice of parameters, $\alpha_1 = 0.75$, $\alpha_2 = 0.6$, and $\alpha_3 = 0.3$ [78]) by $(0.135)^2 \approx 2\%$ against a corresponding "thin link" contribution, giving rise to effects commensurate with the differences between Euclidean or improved distances with bare links. The contact-term contributions remain quantitatively significant even at the maximal range $\mathbf{r}/a \leq (2, 2, 2)$. The intermittent ordering of r/a for vectors with largest component 2a or 3a leads to discontinuous changes in the HYP smeared result much larger than the tiny statistical errors, see Fig. 3, in particular between $\mathbf{r}/a = (3, 0, 0)$ and $\mathbf{r}/a = (2, 2, 1)$ or between $\mathbf{r}/a = (2, 2, 2)$ and its neighbors. To reduce the impact of these discontinuities, we omit $\mathbf{r}/a = (3, 0, 0)$ and $\mathbf{r}/a = (2, 2, 2)$ from our data set with smeared links.

⁹ These results are part of an ongoing project aiming at a full one-loop calculation in lattice perturbation theory [90]. To our knowledge, the improved distance with HYP smearing appears in Table IV for the first time.

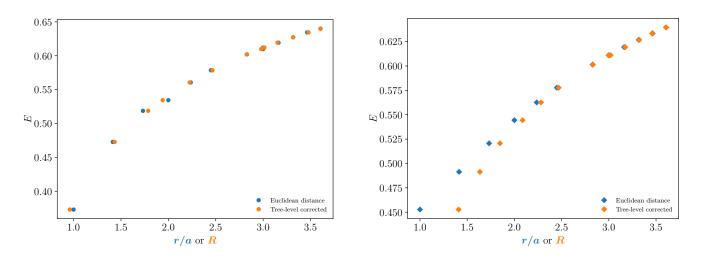


Figure 2. The static energy E(R, a) from the fits with $N_{\rm st} = 2$ with preferred τ_{\min}/a for the physical β 7.00 M i ensemble, vs. two measures of the distance. Left: data from bare links (right: HYP-smeared). The static energies plotted against the tree-level-improved distance R (Euclidean distance r/a) are colored orange (blue). The static energies with bare links roughly follow a 1/r in terms of both distance measures up to small, non-smooth discretization artifacts; cf., Fig. 3. The static energy with HYP-smeared links is far from Coulomb-like when plotted again the Euclidean distance r/a, when $r/a \leq 2.5$, but using the improved distance R removes this distortion. Serious non-smooth discretization artifacts remain; cf., Fig. 3.

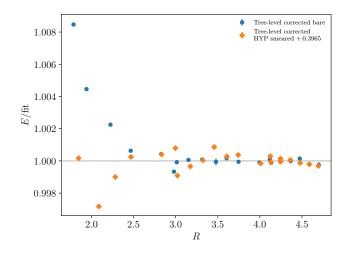


Figure 3. The static energy E(R, a) again on the β 7.00 M i ensemble, divided by a Cornell-fit performed in the range 2.7 $\leq R \leq 4.7$, for bare-link (blue circles) and HYP-smeared (orange diamonds) data. Even after using the tree-level improved distance R, residual, non-smooth discretization artifacts remain: the bare-link data are not smooth at R = 3 and $R = \sqrt{17}$, for example, while the HYP-smeared data are not smooth until (at least) R > 4.5.

B. Determination of the scales and the string tension from the static energy

Even as a function of R, the lattice result for the static energy E(R, a) contains non-smooth residual discretization artifacts larger than its statistical errors, yet we require a smooth interpolation to define its derivative. We choose the Cornell potential,

$$E(R,a) = -\frac{A}{R} + B + \Sigma R.$$
(3.4)

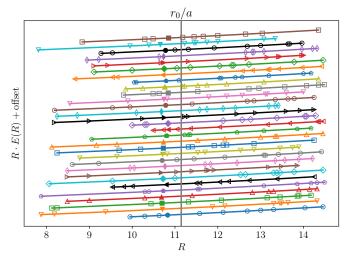
as a functional form because it encodes the main features of the static energy. In practice, we adjust the constant term B by adding a shift such that E((3,0,0), a) + E((2,2,1), a) = 0, i.e., $B = A/R_* - \Sigma R_*$, where $R_* \equiv \frac{1}{2}[R(3,0,0) + R(2,2,1)]$. We consider RE(R, a) in order to get rid of the leading Coulomb behavior, which results in the functional form

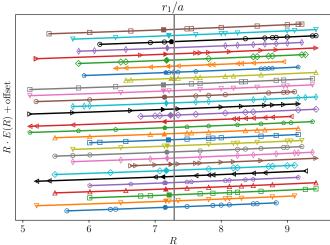
$$RE(R,a) = -A + BR + \Sigma R^{2} = -A\left(1 - \frac{R}{R_{*}}\right) + \Sigma\left(R^{2} - RR_{*}\right).$$
(3.5)

On each ensemble, we fit the data to the right-hand side of Eq. (3.5) to obtain A and Σ , from which we solve $c_i = A + \Sigma (r_i/a)^2$ to obtain the scale r_i/a (for each i = 0, 1, 2). For fits at large distances, we identify Σ with the string tension (in lattice units, i.e., $\Sigma = a^2 \sigma$).

These fits entail several challenges. The Cornell potential is too simple to describe the full range of distances, so for each scale r_i we fit to a narrow interval around $r_i/a_{f_{p4s}}$ with r_i as in Eq. (3.1) and $a_{f_{p4s}}$ as in Table I. For the ensemble β 7.28 M iii we choose the interval to be $\pm 35\%$, and $\pm 30\%$ otherwise. We also require six (fourteen) or more points below (above) $r_i/a_{f_{p4s}}$, and expand the interval towards smaller (larger) r/a if needed (as happens on the coarser ensembles). If the latter criterion cannot be met, we relax it to five (eleven) instead. The coarsest ensembles cannot provide enough points, particularly below $r_i/a_{f_{p4s}}$, so then we do not attempt fits. In practice, this means we quote results for r_1/a (r_2/a) only for $\beta > 5.80$ ($\beta > 6.30$). For the string tension, we fit the range 0.58 fm $\leq r_I < r_{max}$, with r_{max} from Table II.

The next challenge is the correlations among the aE_0 data in each fit. As discussed in Sec. II, we use $N_J = 100$ jackknife pseudoensembles to estimate the covariance matrix, permitting good control of up to $\sim \sqrt{N_J} = 10$ eigenvalues (in practice, of the correlation matrix). Unless we restrict the fit to only ~ 10 distinct R, we encounter many unphysically small eigenvalues. We address this issue by thinning the data, choosing ten (fifteen) points at random in the intervals specified above for the scales r_i (string tension). We pick three R values in the lower half of the interval and seven R values in the upper half for fits of the scales as illustrated in Fig. 4. This asymmetric selection is motivated by three general properties, namely the decrease of the slope of the static energy at larger R, the increase of the noise at larger R, and the higher density of data at larger R due to the larger number of Euclidean spatial vectors with integer components. Without the random picks the first two properties would be counterbalanced by the latter in terms of the constraining power attributable to data at smaller or larger R. In our procedure that uses a fixed number of data, we have to make a somewhat arbitrary choice how to skew the selection procedure to mimic these properties. At very large R, the data are similarly noisy across the available R range, the slope does not





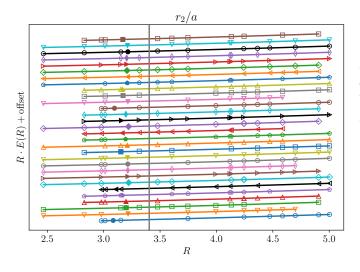
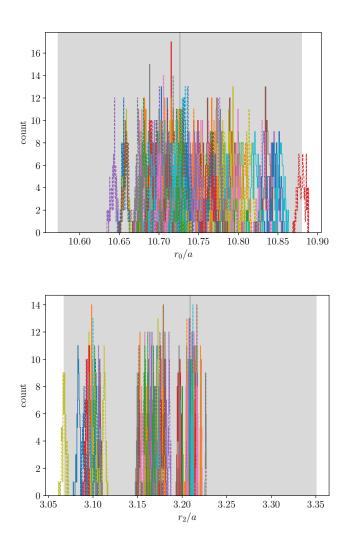


Figure 4. First 30 of the N_P randomly selected data points (open symbols) and corresponding fit results (filled symbols) for the first jackknife pseudoensemble of the bare-link data on the physical β 7.00 M i ensemble. A vertical offset is introduced for clarity, while the colors and symbol shapes are for visual distinction only. The separation between the lower and upper half of the interval is indicated by a gray vertical line, based on Eq. (3.1) and $a_{f_{p4s}}$ as in Table I.



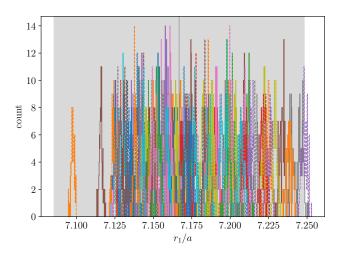


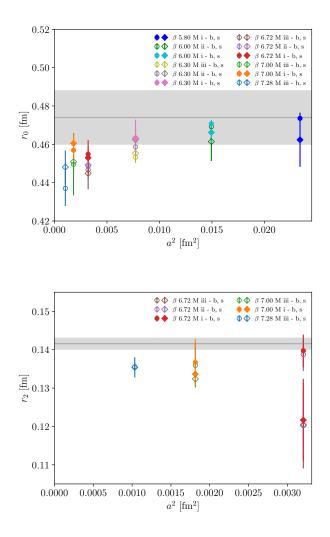
Figure 5. Jackknife histograms of the r_i/a for each of N_P random picks, distinguished by color for the bare-link data on the β 7.00 M i ensemble. The gray vertical lines and bands represent the corresponding mean value and error estimate, described in the text and collected in Table V. Similar plots for $a^2\sigma$ are shown in Fig. 26 in Appendix B 3.

change visibly, and the density is always fairly high for all ensembles. Hence, these considerations do not apply, and we pick five R values out of each third of the interval for fits of the string tension.

Now, the very restrictive fit form, Eq. (3.5), may underestimate the uncertainties in the derivative, and a thinnedout set of R values may exaggerate the influence of non-smooth discretization artifacts. For this reason, we repeat the random picks N_P times. For the finest β 7.28 M iii ensemble we use $N_P = 200$, and for the others $N_P = 100$. The same N_P sets of random picks are used on each of the N_J jackknife pseudoensembles. The procedure is illustrated in Fig. 4, which shows the first 30 fits on the first of the jackknife resample of the physical β 7.00 M i ensemble. Sometimes there are fewer than three points to the left of the fit result, which happens because the separator is set by r_i from (2 + 1)-flavor QCD, Eq. (3.1), and the (2 + 1 + 1)-flavor QCD scale $a_{f_{p4s}}$ in Table I. This effect is found to happen most often for r_2 , which is the distance most sensitive to the charm quark sea.

While repeating the fit on all jackknife pseudoensembles takes care of the correlated statistical fluctuations, using different random picks accounts for the systematic uncertainties that arise from non-smooth discretization artifacts and thinning the data. For each of the N_P sets of random picks, we obtain the mean and statistical error from the variation over the N_J jackknife pseudoensembles. Figure 5 shows the jackknife histograms of the N_P picks for each of the three r_i/a . The variation over the random picks is much larger than the statistical variance of each individual pick. (Bear in mind that the width of a jackknife histogram has to be multiplied by $\sqrt{N_J}$ to get the statistical error.)

There are systematic dependencies between the extracted scale r_i/a and the details of the N_P random picks, which can be visualized if the N_P random picks are projected to a more simple measure such as the (randomly chosen) minimum distance R_{\min} . For example, Fig. 27 in Appendix B3 shows that the extracted r_i/a sometimes is, and sometimes is not, correlated with R_{\min} . For some other cases, these dependencies may be clearly monotonic, rather flat, or clearly non-monotonic. Lacking clear patterns, we account for the variation by taking for the central value an average of the N_P different mean values, weighted by the statistical (jackknife) errors and estimating the systematic uncertainty by considering the maximal absolute difference between this weighted mean and any of the N_P random



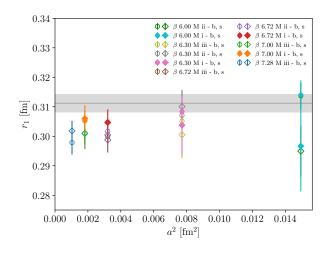


Figure 6. The "potential" scales r_i/a , i = 0, 1, 2 for all ensembles (indicated by colors) and bare (\circ) and smeared (\diamond) gauge links. We use the lattice scale $a_{f_{p4s}}$ to convert our r_i/a results to physical units and $a_{f_{p4s}}^2$ for the *x*-coordinate. Filled symbols correspond to physical light quark mass ensembles, while open symbols represent larger than physical quark masses. The gray band indicates the (2 + 1)-flavor value from FLAG 2021 [94] for r_0 and r_1 , and from Ref. [11] for r_2 ; see those references for details on the conversion to physical units. Similar plots for $\sqrt{\sigma}$ are shown in Fig. 28 of Appendix B 3.

picks. This systematic uncertainty estimate is much larger than the (statistical) sample standard deviation for small r_i/a , but smaller than it for large enough r_i/a . Nevertheless, the statistical error of the mean — proportional to the sample standard deviation — is practically always smaller than this systematic uncertainty estimate. Although the statistical error of the mean is further reduced for the smeared-link result, the systematic error remains similar. As a consequence, the benefits of smearing are astonishingly small for the determination of the lattice scale.

Turning to the string tension, our data are insufficient to constrain the coefficient A when fitting the static energy over the range $r \ge 0.58$ fm. This range lies between the Coulomb and (asymptotic) string regime, where a 1/Rbehavior is also expected albeit on very different physical grounds [93]. With no obvious physical origin for a 1/Rterm in this range, we choose fits fixing A to either A_{r_0} , the fit results from the r_0 fit, or $\pi/12$ [93]. In fact, A_{r_0} turns out to be within a factor 2 of $\pi/12$. As the string tension is not the main objective of this work, we simply present both choices in Appendix B 3.

The resulting values and errors for the scales r_i/a and the string tension $a^2\sigma$ are given in Table V of Appendix B 3. We observe a strikingly non-trivial quark mass dependence for all scales r_i/a . First, as naively expected and observed in previous calculations in (2 + 1)-flavor QCD [11], we obtain larger values of r_i/a at smaller light quark masses,¹⁰ which is clearly visible in Fig. 6. However, this effect seems to have a very peculiar lattice spacing dependence. On the one hand, the physical m_l/m_s or $m_l/m_s = 1/10$ results are very close at $\beta = 6.00$ or $\beta = 6.30$, while the $m_l/m_s = 1/5$ is somewhat off at $\beta = 6.30$. On the other hand, at $\beta = 6.72$, the $m_l/m_s = 1/10$ or $m_l/m_s = 1/5$ results are very close, while the physical m_l/m_s is somewhat off. Instead of being due to a statistical fluke, this effect may be caused by the variation of the charm- or strange quark masses, which are highly correlated across the ensembles; see Table I.

¹⁰ For unclear reasons, the smeared result for r_1/a with the intermediate mass $m_1/m_s = 1/10$ (β 6.30 M ii) does not follow a consistent mass ordering, and is a clear outlier from many other trends, too.

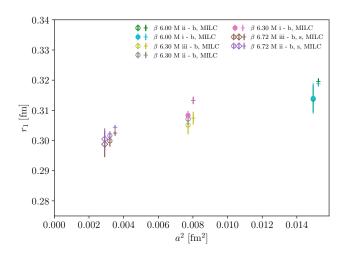


Figure 7. Comparison of our direct determinations of r_1/a , Table V, to previous results on some on the ensembles from the MILC collaboration [18, 19]. As in Fig. 6, we convert all results to physical units via $a_{f_{p4s}}$, and use $a_{f_{p4s}}^2$ for the *x*-coordinate.

At $\beta = 6.72$, the $m_l/m_s = 1/10$ or $m_l/m_s = 1/5$ ensembles have a charm quark mass that is 10% larger than for the physical m_l/m_s ensemble. However, at $\beta = 6.30$ the physical m_l/m_s or $m_l/m_s = 1/10$ ensembles have almost the same charm quark mass, which is about 2% smaller than for the $m_l/m_s = 1/5$ ensemble. And at $\beta = 6.00$ the physical m_l/m_s or $m_l/m_s = 1/10$ ensembles have identical charm masses. This observation suggests that the dependence of the "potential" scales on the charm- or strange quark masses may be significantly larger than previously anticipated. In Sec. III C, we study this quark mass dependence quantitatively when fitting the r_i/a data to a smooth curve in g_0^2 and quark masses. The light quark mass dependence becomes insignificant for r_2/a , in line with results in (2 + 1)-flavor QCD [11].

Since the correlators with bare- or smeared-link variables represent different discretizations, different values of the scales r_i/a with bare or smeared links are to be expected. This effect needs to be distinguished from the distortions of the smeared-link correlators at small distances due to the unphysical contact-term interactions. While the former is not a problem, the latter needs to be avoided. The smeared-link data yield substantially smaller values when $r_i/a < 3$, namely for r_2/a at $\beta = 6.72$ or r_1/a at $\beta = 6.0$, which are clearly inconsistent with the bare-link results. It is suggestive to attribute this discrepancy to the contact-term interactions seen in Fig. 2. Hence, we discard these smeared results (enclosed by square brackets in Table V in Appendix B3) and use the bare results in their place when smoothening the scales and, in Sec. IV, when extrapolating to the continuum limit. In the range $3 \leq r_i/a \leq 4$, which includes the maximal R where the contact-term interactions between the smeared link variables distort the correlation function, this underestimation of r_i/a with smeared links becomes mild and usually consistent within errors. However, the shift between r_1/a with bare and smeared links in the β 6.30 M ii ensemble clearly deviates from the pattern exhibited by the other two masses at this (or any larger) β . Since the result with bare links is consistent with the expected pattern of a monotonic light quark mass dependence, we conclude that this smeared-link result is not reliable. To be consistent, we discard the r_1/a results with smeared links for all sea quark masses at $\beta = 6.30$ (enclosed by square brackets in Table V in Appendix B3) and use the bare results in their place. We opt, however, to keep the smeared-link results for r_0/a at $\beta \leq 6.0$ and for r_2/a at $\beta = 7.0$, since there is nothing obviously wrong with these. With smeared links we find compatible or slightly larger r_i/a for $r_i/a > 5$, where small-distance distortions can be ruled out; see Sec. III A.

Another striking feature of Fig. 6 is that our data lie consistently lower than the (2 + 1)-flavor results (shown as gray bands). In Fig. 7, we compare our r_1/a results to those from earlier calculations using common subsets of the ensembles obtained by the MILC collaboration [18, 19]. Our results are systematically lower than MILC's, significantly so at $\beta = 6.3$. Since the two sets of results are based on different fit procedures, they can differ by discretization effects. Our larger errors originate in the systematic error estimate from the full spread to the randomized variation of the R values in Sec. III B. Even so, the trend of both data sets is toward a lower value of r_1 (in fm) than that from the FLAG compilation of (2 + 1)-flavor results; cf. Fig. 6. This trend is corroborated by our data at smaller lattice spacings, as discussed further in Sec. IV.

C. Smoothening

For relative scale setting in future work on the HISQ ensembles, it is useful to summarize the results for r_i/a as functions of the squared bare gauge coupling g_0^2 and the bare quark masses am_q .¹¹ In this work, we use an Allton Ansatz [86], in particular the very generic form found, for example, in Ref. [87], adapted to include the charm quark mass dependence:

$$\frac{a}{r_i} = \frac{C_0 f_\beta + C_2 g_0^2 f_\beta^3 + C_4 g_0^4 f_\beta^3}{1 + D_2 g_0^2 f_\beta^2}.$$
(3.6)

Here,

$$f_{\beta} = (b_0 g_0^2)^{-b_1/(2b_0^2)} e^{-1/(2b_0 g_0^2)}, \quad b_0 = \frac{\beta_0^{(N_f)}}{(4\pi)^2}, \quad b_1 = \frac{\beta_1^{(N_f)}}{(4\pi)^4}, \tag{3.7}$$

is the integrated β function to two loops, which scales asymptotically as $f_{\beta} \propto a$, and $\beta_{0,1}^{(N_{\rm f})}$ are the first two coefficients of the β function; see Appendix C1. In the present case, $N_{\rm f} = 4$. Further,

$$C_{0} = C_{00} + C_{01l} \frac{am_{\rm l}}{f_{\beta}} + C_{01s} \frac{am_{\rm s}}{f_{\beta}} + C_{01} \frac{am_{\rm tot}}{f_{\beta}} + C_{02} \frac{(am_{\rm tot})^{2}}{f_{\beta}},$$

$$C_{2} = C_{20} + C_{21} \frac{am_{\rm tot}}{f_{\beta}}, \quad am_{\rm tot} = 2am_{\rm l} + am_{\rm s} + am_{\rm c},$$
(3.8)

where C_{00} , C_{01l} , C_{01s} , C_{01} , C_{02} , C_{20} , C_{21} , C_4 , and D_2 are parameters to be determined from fits described below. In C_{00} , the second through fourth terms parametrize continuum limit quark mass dependence while the C_{02} term represents a discretization effect on the largest (i.e., fourth) term. We find we cannot constrain C_4 and C_{21} , so in the following, they are set to zero.

Further, we cannot reliably constrain the coefficients of multiple quark mass dependent terms. Given that the charm quark mass is much larger than light- or strange quark masses, am_{tot} is dominated by the variation of am_c ; fits using only am_c (in place of am_{tot}) typically have larger reduced χ^2 than those incorporating the light quark mass dependence as well through am_{tot} . Since the strange quark mass usually varies quite similarly to the charm quark mass, such that the physical value of m_c/m_s is realized to a fair approximation, using $am_c + am_s$ (in place of am_{tot}) would not lead to different conclusions. Thus, parametrizations with some light quark mass dependence are preferred by the data. The parametrization yielding smallest reduced χ^2 (averaged over four fits for r_0/a or r_1/a using both bare-link or smeared-link data) is quadratic in am_{tot} with only C_{00} , C_{02} , C_{20} , and D_2 being allowed to vary. For r_1/a , fits are similarly good with a parametrization linear in am_{tot} with only C_{00} , C_{01} , C_{20} , and D_2 being allowed to vary. Finally, for r_0/a , fits with a parametrization linear in am_1 and am_s (neglecting am_c) are similarly good, too. The coefficients for the total quark mass term are compatible between all linear or between all quadratic fits; see Table VI in Appendix B4. The respective covariance matrices are supplemented as text files. Moreover, the coefficients of fits for bare or smeared links are compatible. We point out that the dominant light quark mass dependence in both the linear or the quadratic fit is actually linear, as $(am_{tot})^2 = (am_c + am_s)^2 + 4(am_c + am_s)(am_l) + \dots$ We use the quadratic fits including all ensembles as our main results. Their residuals do not show a consistent pattern of the light quark mass dependence; see Fig. 8.

The regression errors of the interpolated values r_i/a obtained from the Allton fit coefficients are reported in Table VII in Appendix B4. They are similarly large as the errors from the direct determination, while some outliers among the errors have been eliminated; cf. Table V in Appendix B4. In order to test whether the Allton fit might assign an undue, large weight to any ensemble, we repeated the same Allton fit on each subset of the data leaving out one ensemble in each; all of these fits are covered by the regression error of the Allton fit using the full data set, see Fig. 9. In the corresponding curves, evaluated at $m_1 \ge m_s/10$ with the corresponding am_s and am_c values (not shown in Fig. 9), we see a wiggly structure between $\beta = 7.28$ and $\beta = 6.30$, which is more pronounced in r_0/a than in r_1/a ; hints of such a trend were already seen in Fig. 6, and are interpreted as an effect due to the 10% variation of the charm mass between the different $\beta = 6.72$ ensembles. We also use the parametrization in terms of the Allton fit to obtain results in the chiral limit of the light quark mass, where we use m_s and m_c of the physical mass ensembles, or m_s and m_c of the only existing $\beta = 7.28$ ensemble. In the latter case, we estimate the physical value of the light quark mass from the sea strange quark mass using the physical m_1/m_s -ratio, i.e., 1/27.3, to be $am_1 = 0.000409$.

¹¹ Here, it is not possible to do so for r_2/a , because we have data at only three lattice spacings.



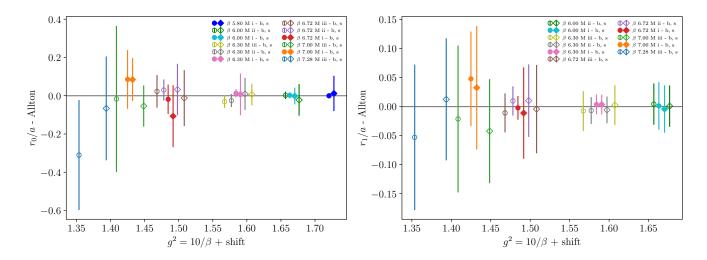


Figure 8. Residues of the Allton fits for r_i/a using all ensembles (indicated by the color). Filled symbols correspond to physical light quark mass ensembles, while open symbols represent larger-than-physical quark masses; circles (diamonds) denote bare-(smeared)-link data. We use the squared bare gauge coupling g_0^2 for the x-coordinate, but shift bare- and smeared-link data horizontally by $\pm 0.1m_1/m_s$ to improve the visibility.

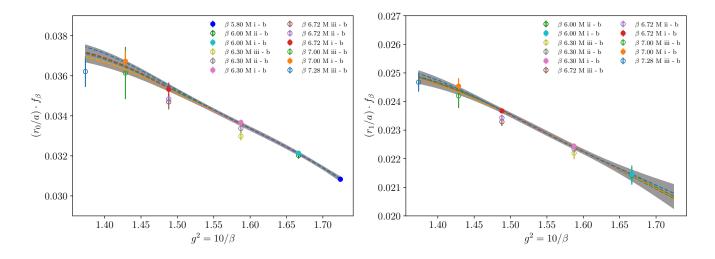


Figure 9. The "potential" scales r_i/a , i = 0, 1 multiplied by the two-loop β -function, f_β as in Eq. (3.7), for all ensembles (indicated by colors) and bare links. Filled symbols correspond to physical light quark mass ensembles, while open symbols represent larger than physical quark masses. The curves correspond to the Allton fit, Eq. (3.6), evaluated at the masses of the physical mass ensembles using the parameters given in Table VI in Appendix B 4. The color of the lines indicates the ensemble that has been left out, while the black curve (hidden behind the other lines) is the one including all, with the band representing its regression error. We use the squared bare gauge coupling g_0^2 for the x-coordinate. A corresponding plot for smeared links is in Fig. 29 in Appendix B 4.

IV. Continuum limits

In Sec. III C, we have determined the individual results for the scales, r_i/a , and the string tension $a^2\sigma$ on each ensemble. Here, we form dimensionless combinations of the r_i/a and $a^2\sigma$. In particular, we compute r_0/r_1 and r_1/r_2 for which we use the smoothened values for $r_{0,1}/a$ given in Table VII in Appendix B4 and the direct determination of r_2/a given in Table V in Appendix B3. The results for the string tension are conveniently multiplied by the smoothened $(r_0/a)^2$; the square root of this product is collected in the Appendix in Table VII in Appendix B4. We then perform continuum extrapolations of these universal, dimensionless quantities. We also multiply the smoothened values for $r_{0,1}/a$ with $a_{f_{p4s}}$, cf. the last few paragraphs of Sec. III B, in order to perform a continuum extrapolation

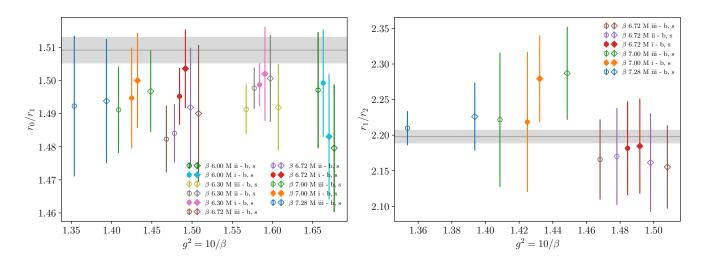


Figure 10. Ratios of smoothened r_0/r_1 or r_1/r_2 for all ensembles. For visibility's sake the data are shifted horizontally by $\mp 0.1m_1/m_s$ for the bare-/smeared-link data. The gray solid line and band show published (2+1)-flavor values [11, 16] for r_0/r_1 and r_1/r_2 , respectively.

of these two dimensionful quantities.

A. Ratios r_0/r_1 and r_1/r_2

The errors of the individual r_i/a contain our estimates of systematic uncertainties, dominated by the variation of the independent, randomly chosen sets of R values. These are considerably larger than the statistical errors, and, as explained in the discussion around Fig. 5, we add them and the statistical uncertainties in quadrature. The regression errors of the smoothened r_i/a therefore reflect the systematic errors. We show the results for the ratios of the smoothened scales evaluated at the parameters of the individual ensembles as a function of the squared bare gauge coupling in Fig. 10. The gray bands indicate published (2+1)-flavor values [11, 16]. Across all ensembles, our results for r_0/r_1 in (2+1+1)-flavor QCD are marginally lower than the HotQCD result in (2+1)-flavor QCD [16], where the approach to the continuum limit has been found to be flat within errors for similar lattice spacings with a variety of actions [14, 16]. The (2+1+1)-flavor QCD result shows a fairly flat behavior, too, although there are hints of some curvature that point to a mild decrease towards the continuum limit. A systematic dependence on the light quark mass with larger r_0/r_1 for smaller pion mass is visible. With the exception of the results on the corresponding coarsest lattices, $\beta = 6.72$, our results for r_1/r_2 in (2+1+1)-flavor QCD turn out to be systematically higher than the result in (2+1)-flavor QCD, where the approach to the continuum limit has been found to be flat within errors for a similar range of lattice spacings [11]. The coarsest lattices for which r_2/a has been obtained in either analysis have $r_2/a < 3$. Such distances are still affected by substantial non-smooth discretization artifacts after the tree-level correction, see Sec. III A. Since the (2+1)-flavor QCD analysis had benefited from non-perturbative corrections, they may have not been affected by a similar discretization artifact that impacts the (2 + 1 + 1)-flavor QCD result at $\beta = 6.72$; this might explain the somewhat lower value for r_1/r_2 . No systematic dependence on the light quark masses can be resolved.

We now describe our continuum extrapolations following the same procedures for all quantities. For brevity and clarity, we denote each of these as ξ in the following. The leading discretization effects are of order $\alpha_s^2 a^2$ and a^4 , as discussed in Sec. II A. With the lattice spacing dependence represented by $x = (a/r_0)^2$ or $(a/r_1)^2$, and the light quark mass dependence represented by $y = (am_l)_{sea}/(am_s)_{sea}$ or $(am_l)_{sea}/(am_s)_{tuned}$, we consider the functional forms¹²

$$\xi = \xi_0 \tag{(weighted average)}, \tag{4.1}$$

$$\xi = \xi_0 + \alpha^2 \xi_1 x \tag{(lin)}, \tag{4.2}$$

$$\xi = \xi_0 + \alpha^2 \xi_1 x + \xi_2 x^2$$
 (quad), (4.3)

¹² The abbreviations shown below are also the ones used in the supplementary material providing details of the individual fit results.

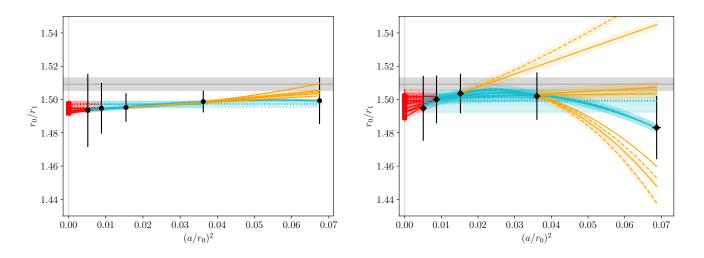


Figure 11. Continuum extrapolation of the parametrization of r_0/r_1 evaluated at the physical m_l/m_s -ratio for $6.0 \le \beta \le 7.28$ as function of $(a/r_0)^2$. The black points show the bare link data (left) and the smeared link data (right) with the corresponding continuum results shown in red. The lines and bands show the fit curves and errors; within the fit range in cyan, as extrapolations towards the continuum or coarser lattices in red/orange, respectively. The gray solid line and band indicate the HotQCD result in (2 + 1)-flavor QCD [16]. A corresponding plot as a function of $(a/r_1)^2$ is shown in Fig. 30 in Appendix B 5.

$$\xi = \xi_0 + \alpha^2 [\xi_1 x + \xi_2 x y] \tag{(1,lm)},$$

$$\xi = \xi_0 + \alpha^2 [\xi_1 x + \xi_2 x y] + \xi_3 x^2 \tag{q,lm}, \tag{4.5}$$

$$\xi = \xi_0 + \alpha^2 [\xi_1 x + \xi_2 x y^2] \tag{1,qm}, \tag{4.6}$$

$$\xi = \xi_0 + \alpha^2 [\xi_1 x + \xi_2 x y^2] + \xi_3 x^2 \tag{(q,qm)}, \tag{4.7}$$

$$\xi = \xi_0 + \alpha^2 [\xi_1 x + \xi_2 xy] + \xi_3 y \qquad (1, \text{lm,mc}), \tag{4.8}$$

$$\xi = \xi_0 + \alpha^2 [\xi_1 x + \xi_2 x y] + \xi_3 x^2 + \xi_4 y \qquad (q,lm,mc),$$
(4.9)

$$\xi = \xi_0 + \alpha^2 [\xi_1 x + \xi_2 x y^2] + \xi_3 y \qquad (l,qm,mc), \qquad (4.10)$$

$$\xi = \xi_0 + \alpha^2 [\xi_1 x + \xi_2 x y^2] + \xi_3 x^2 + \xi_4 y \qquad (q,qm,mc), \qquad (4.11)$$

where we assume either $\alpha = \alpha_b \equiv g_0^2/(4\pi u_0^4)$, including the tadpole factors given in Table I (originally from Ref. [26]), or $\alpha = 1$, i.e., we either incorporate or ignore the one-loop improvement of the a^2 dependence.

We fit the ratio r_0/r_1 using the parametrization evaluated at four fixed m_1/m_s -ratios, namely, in the chiral limit of the light quark masses, or at the three sets of actual values present in the simulations, see Table I. Here we have five¹³ data points available, which allows us to vary β_{\min} and β_{\max} . We start with a weighted average, Eq. (4.1), for $\beta_{\min} \in \{7.0, 6.72, 6.3, 6.0\}$, and we use linear, Eq. (4.2), for $\beta_{\min} \in \{6.72, 6.3\}$, and quadratic, Eq. (4.3), for $\beta_{\min} \in \{6.3, 6.0\}$, fits in $(a/r_0)^2$. We use $\beta_{\max} \in \{7.28, 7.0\}$. We repeat these fits with the exception of the weighted average as a function of $(a/r_1)^2$. These constitute inequivalent extrapolations with different error budgets: on the one hand, due to the different error in x,¹⁴ and, on the other hand, due to the different cutoff and quark mass dependence of r_0/a and r_1/a . The smoothened data, continuum results and fit curves of the parametrization evaluated at the physical m_1/m_s -ratio as a function of $(a/r_0)^2$ are shown in Fig. 11.

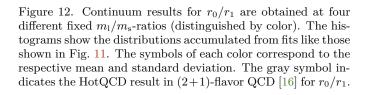
The distribution of the results for the four different light quark mass ratios (chiral limit, physical, 1/10, and 1/5) is shown in Fig. 12. While the central values are indistinguishable, the distributions are much broader for the two larger masses, a consequence of the wiggles mentioned in Sec. III C. We include all four of them for our final determination of r_0/r_1 .

Furthermore, we perform joint fits combining different light quark masses. Namely, we use the parametrization of r_0/r_1 evaluated at the actual ensemble parameters in our study, or at subsets thereof. For r_1/r_2 we exclusively use joint fits and combine the smoothened r_1/a data with the direct r_2/a data. We start the joint fits with weighted averages

ξ

 $^{^{13}}$ Not six, because we do not determine r_1/a on the β 5.80 M i ensemble.

¹⁴ All of the fits here are performed using orthogonal distance regression fits that, in contrast to ordinary least squares minimization, also takes into account uncertainties in the independent variable [95].



18 1.509 ± 0.004 : (2+1) f cont 1.495 ± 0.003 : (2+1+1) f zero $1.496 \pm 0.007{:}~(2{+}1{+}1)$ f1/516 1.495 ± 0.003 : (2+1+1) f phys 14 12count 108 6 4 2 0 1.480 1.485 1.490 1.495 1.500 1.5051.510 r_0/r_1

as above and employ fits linear and quadratic in $(a/r_0)^2$, where we neglect explicit light quark mass dependence. Again, for r_0/r_1 and the linear fits in $(a/r_0)^2$, we vary $\beta_{\min} \in \{6.72, 6.3\}$ and for the quadratic fits in $(a/r_0)^2$, we vary $\beta_{\min} \in \{6.3, 6.0\}$. For r_1/r_2 , we use $\beta_{\min} = 6.72$, using only linear fits in $(a/r_0)^2$. For either, we use $\beta_{\max} \in \{7.28, 7.0\}$. We additionally supplement the fits with terms linear and quadratic in the m_1/m_s -ratio and furthermore, we also repeat these fits, adding a term proportional to the m_1/m_s -ratio that survives in the continuum limit. At this stage, we perform the fits with either the sea strange quark mass of the ensemble or with the tuned strange quark mass given in Table I, doubling the amount of fits. On top, we choose either $\alpha = \alpha_b \equiv g_0^2/(4\pi u_0^4)$ or $\alpha = 1$, again doubling the amount of fits. The fit functions are given in Eqs. (4.4) to (4.11). In order to get the continuum contribution due to the terms proportional to m_1/m_s that survive in the continuum, we substitute the values for m_1/m_s by expressions using the neutral or charged pion masses and the average squared kaon mass, respectively. For this, we use that in the isospin limit, we have, using the GMOR-relation [96],

$$M_{\pi}^2 = 2m_1 B_0, \quad M_K^2 = (m_1 + m_s) B_0,$$
(4.12)

where B_0 is a low-energy constant related to the chiral condensate in the chiral limit [96] that cancels in the ratio. We thus get from the GMOR-relation

$$m_{\rm l}/m_{\rm s} = 1/(2M_K^2/M_\pi^2 - 1).$$
 (4.13)

Inserting PDG [97] values we can fix the m_l/m_s -ratio in the continuum. We use the average squared kaon mass, $2M_K^2 = M_{K^{\pm}}^2 + M_{K^0}^2$, and either the neutral or charged pion mass squared, $M_{\pi^{\pm}}^2$ or $M_{\pi^0}^2$, yielding

$$m_1/m_s|_{M^2=M^2} = 0.04128,$$
 (4.14)

$$m_{\rm l}/m_{\rm s}|_{M_\pi^2 = M_{\pi^0}^2} = 0.03851.$$
 (4.15)

We show the data together with the respective continuum results in Fig. 13.

All of these combinations lead to about 100 trial fits whose results, together with the ones previously discussed, are shown in the histograms of Fig. 14. The blue lines and bands correspond to the mean and the standard deviation of the distributions. We also show a box plot¹⁵ together with the histograms. The gray bands corresponds to the published (2 + 1)-flavor values [11, 16] for r_0/r_1 and r_1/r_2 , respectively. Because the distribution for r_0/r_1 is fairly similar to a Gaussian, the width appears to be an appropriate estimate of the error; cf. Fig. 34 in Appendix B5. However, the distribution for r_1/r_2 does not resemble a Gaussian, and is at least bimodal. We obtain the best Akaike information criterion (AIC) [98–100] with weighted averages of all included ensembles, both for r_0/r_1 or r_1/r_2 , both for bare- or smeared-link data, and both for separate fits at any of the light quark masses — if applicable — or joint fits of the different masses. For r_0/r_1 , these weighted averages scatter within the central 1σ interval of the distribution.

¹⁵ The box plots use the standard, yet arbitrary, definition where the box extends from the first quartile (Q1) to the third quartile (Q3) of the data, with the dashed line at the median. The whiskers extend from the box by $1.5 \times$ the interquartile range (IQR). Flier points are those past the end of the whiskers. They are sometimes considered outliers to be omitted; however, we do include them as regular data points. In all of our results the mean (solid lines) and the median in the box lie close to one another and the median lies within the box supporting the decision to take the mean as our final result. Furthermore, the standard deviation in our results (areas) and the IQR coincide very well supporting the decision to take the former as our final error estimate.

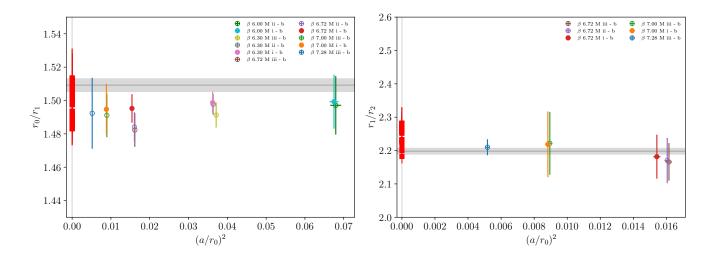


Figure 13. Continuum results (red) and smoothened data (other colors) for the ratios r_0/r_1 (left) or r_1/r_2 (right) as functions of $(a/r_0)^2$, using bare links. The gray solid line and band show the published (2 + 1)-flavor QCD values [11, 16] for r_0/r_1 and r_1/r_2 , respectively. The corresponding plots for smeared links are shown in Fig. 31 of Appendix B 5.

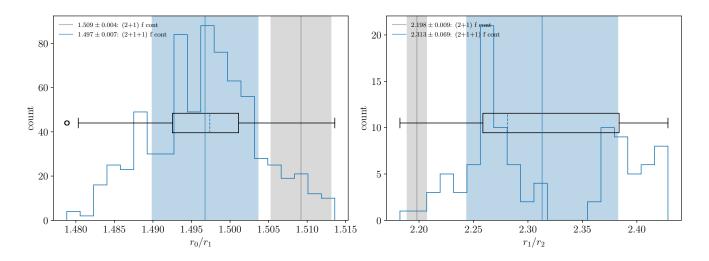


Figure 14. Histogram of the continuum extrapolations for the ratios r_0/r_1 and r_1/r_2 using the Ansätze discussed in the text. The box plots are explained in a footnote on page 20. We take the mean and the standard deviation of the respective distributions as our final value and uncertainty. The gray solid line and band show published (2 + 1)-flavor values [11, 16] for r_0/r_1 and r_1/r_2 , respectively. The distribution of the errors is shown in Fig. 34 of Appendix B 5.

For r_1/r_2 , however, they are very close to the (2 + 1)-flavor QCD result, while the distribution of the fits yields a significantly larger central value. Given that there are hints that r_1/r_2 for $\beta = 6.72$ could be a bit on the low side due to discretization artifacts, this situation could be cleared up once a correction beyond the tree level becomes available in (2 + 1 + 1)-flavor QCD as well. Our final continuum results for the ratios read

$$r_0/r_1 = 1.4968 \pm 0.0069, \tag{4.16}$$

$$r_1/r_2 = 2.313 \pm 0.069. \tag{4.17}$$

B. The scales r_0 and r_1 , and the string tension

We repeat the analysis via the joint fits described earlier on page 19 for the two scales $r_{0,1}$, or for the string tension σ . To be more precise, we extrapolate $a_{f_{p4s}}(r_{0,1}/a)$, as well as $\sqrt{\sigma r_0^2}$ for the two choices of the coefficient A

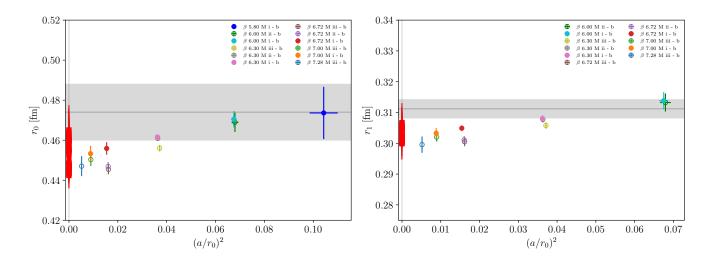


Figure 15. Continuum results (red) and smoothened data (other colors) for $a_{f_{p4s}}r_{0,1}/a$ are shown in the left or right columns, respectively, as functions of $(a/r_0)^2$, using bare links. The gray solid line and band show the published (2 + 1 + 1)-flavor QCD values [25, 34] for r_0 and r_1 , respectively. The corresponding plots for smeared links are shown in Fig. 32 of Appendix B 5.

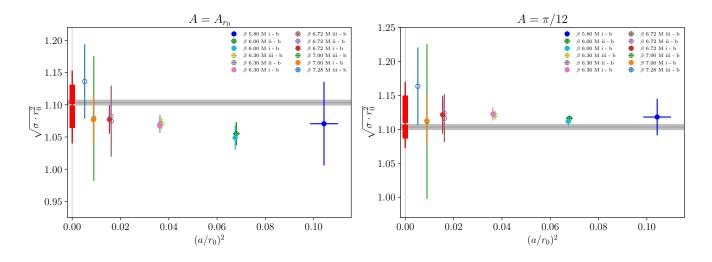


Figure 16. Continuum results (red) and smoothened data (other colors) for $\sqrt{\sigma r_0^2}$ assuming two different coefficients A for the Coulomb term are shown in the left or right columns, respectively, as functions of $(a/r_0)^2$, using bare links. The gray solid line and band show the published (2 + 1)-flavor QCD value [14]. The corresponding plots for smeared links are shown in Fig. 33 of Appendix B 5.

of 1/R, discussed in Sec. III B as functions of $(a/r_0)^2$. The parametrizations are evaluated at the actual ensemble parameters in our study, or at subsets of these. We show the data together with the respective continuum results in Figs. 15 and 16, respectively.

The histograms of the results are shown in Figs. 17 and 18. For the physical mass ensembles, the products $a_{f_{p4s}}(r_{0,1}/a)$ approach their respective continuum limits from above, with clearly monotonic behavior throughout the scaling window. In the case of r_0 , the best AIC is reached for the bare-link result with quadratic *x*-dependence, or for smeared-link result with weighted averages, in both cases for the full β range. In the case of r_1 , the best AIC is reached for the bare- or smeared-link results with quadratic *x*-dependence for the full β range. Fits with quadratic *x*-dependence usually yield rather low continuum results in the first quartile, while fits in the fourth quartile are obtained by omitting smaller β values, and are substantially disfavored in terms of AIC. On the other hand, for the string tension weighted averages are favored in terms of AIC and close to the center of each distribution. The distributions of errors suggest that the width of the histograms are good estimates of the uncertainty; cf. Fig. 35 in Appendix B 5.

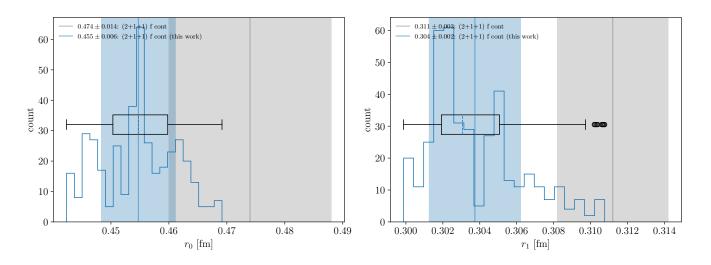


Figure 17. Histogram of the continuum extrapolations for the individual scales $(r_{0,1}/a)a_{f_{p4s}}$ using the Ansätze discussed in the text. The box plots are explained in the text on page 20. We take as our final value and uncertainty the mean and the standard deviation of the respective distribution. The gray bands corresponds to the literature values [25, 34] for r_0 and r_1 , respectively. The distribution of the errors is shown in Fig. 35 of Appendix B 5.

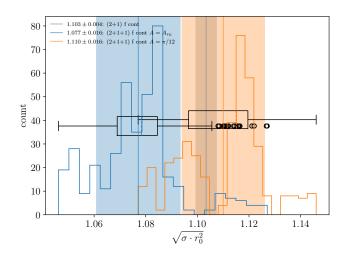


Figure 18. Histogram of the continuum extrapolations for the string tension using the Ansätze discussed in the text. The box plots are explained in the text on page 20. The blue and orange lines and bands correspond to the mean and the standard deviation of the distributions using the two different A values, respectively. The gray band corresponds to the (2 + 1)-flavor value [14] for $\sqrt{\sigma r_0^2}$. The distribution of the errors is shown in Fig. 36 of Appendix B 5.

Both histograms of $\sqrt{\sigma r_0^2}$ have a more pronounced tail towards lower values. The blue and orange lines and bands correspond to the mean and the standard deviation of the distributions using the two different A values, respectively. The gray band corresponds to the published (2 + 1)-flavor QCD result [14] for $\sqrt{\sigma r_0^2}$, which had been determined in simultaneous fits of r_0/a and $a\sqrt{\sigma}$. This result is bracketed by our two calculations, and conceptually closer to our analysis with $A = A_{r_0}$; after taking into account the lower value for r_0 in our analysis, see Fig. 19, the results for σ are in perfect agreement.

Our final results for the scales themselves, and the string tension are given by the mean and standard deviation of the respective distributions of our fit results. Finally, we may combine the continuum limits of r_1/r_2 and r_1 adding errors in quadrature, i.e., Eqs. (4.17) and (4.19), to obtain our final result for r_2 . The corresponding procedure, i.e., combining the continuum limits of r_0/r_1 and r_1 , i.e., Eqs. (4.16) and (4.19), and adding the errors in quadrature, yields a consistent result for r_0 with smaller errors, namely, 0.4546 ± 0.0043 fm. Our final results read

$$r_0 = 0.4547 \pm 0.0064 \text{ fm}, \tag{4.18}$$

$$r_1 = 0.3037 \pm 0.0025 \text{ fm}, \tag{4.19}$$

$$r_2 = 0.1313 \pm 0.0041 \text{ fm}, \tag{4.20}$$

$$\sqrt{\sigma r_0^2} = 1.077 \pm 0.016 \quad (A = A_{r_0}), \tag{4.21}$$

$$\sqrt{\sigma r_0^2} = 1.110 \pm 0.016 \quad (A = \pi/12).$$
 (4.22)

The decreasing trend in the scale r_1/a in Fig. 15 is similar to the one already discussed in Fig. 6, and is reflected in the continuum value of r_1 that is lower than the published value, namely $r_1 = 0.3112(30)$ fm [34]. A similar statement holds for r_0 .

C. Summary plot

We finally have all building blocks available to achieve a curve collapse and generate Fig. 1 in Sec. I. For all ensembles we use the static energy results from the $N_{\rm st} = 2$ fits described in Sec. II as a function of the tree-level corrected distance $R = r_I/a$ described in Sec. III A. We convert both the dimensionless static energy $E = aE_0(\mathbf{r}, a)$ and the distance R to r_0 units, i.e., $(r_0/a)E$ as a function of $(a/r_0)R$. We replace r_0/a by $(r_1/a)(r_0/r_1)$ using Eq. (4.16) and r_i/a from Table VII, if the latter has a smaller error than the former. We use bare-link rather than smeared-link results for the scales. Next, we normalize all results to zero at $(a/r_0)R = 1$ (using Eq. (3.5) to interpolate in a $\pm 25\%$ interval). Then, we combine our normalized continuum results from the bare-link data for $R \leq 4$ and the smeared-link data for R > 4, and convert the combined result $(r_0/a)E$ as the ordinate and $(a/r_0)R$ as the abscissa to physical units using the continuum result for r_0 from Eq. (4.18). This is the set of static-energy results shown in Fig. 1.

D. Comparison to published results

In Fig. 19, we compare our (2+1+1)-flavor QCD results for the ratio r_0/r_1 and for the scales $r_{0,1}$ to earlier (2+1)and (2+1+1)-flavor QCD results and the corresponding FLAG 2021 average [94]. For the ratio r_0/r_1 , the (2+1)flavor FLAG value has a $\chi^2/dof \approx 4.741/2$. Under the assumption of the decoupling of the charm quark, we compute a new weighted average of our result, the known (2+1)-flavor results [12, 15, 101], and the result [14] omitted in the FLAG report that encompasses the (2+1)-flavor FLAG average and most of its uncertainty band; however, it comes with a slightly larger uncertainty itself. The $\chi^2/dof \approx 14.800/3$ increases slightly but not significantly when including our result and the one [14] omitted by FLAG. The change in average is from 1.5049(74) to 1.490(20).

For the scales $r_{0,1}$, the (2 + 1)-flavor FLAG values, $r_0 = 0.4701(36)$ fm and $r_1 = 0.3127(30)$ fm, have a $\chi^2/dof \approx 3.790/4 = 0.948$ and $\chi^2/dof \approx 7.281/4 = 1.820$, respectively. The (2+1+1)-flavor results consist of one determination each: $r_0 = 0.474(14)$ fm [25] (with twisted-mass Wilson sea quarks) and $r_1 = 0.3112(30)$ fm [34] (with a subset of the ensembles used here). Performing a weighted average of the respective determinations with our results yields $r_0 = 0.4586(71)$ fm with $\chi^2/dof \approx 1.472/1$ and $r_1 = 0.3076(37)$ fm with $\chi^2/dof \approx 3.021/1$.

V. Charmed loops

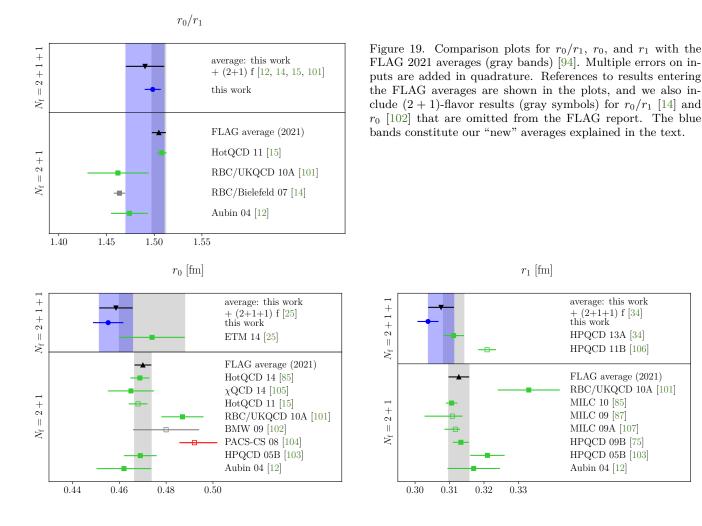
As anticipated in the introduction, now that we have data for the static energy in (2 + 1 + 1)-flavor QCD, it is possible to study the effect of the massive charm loops. We review the weak-coupling result for $N_{\rm f}$ massless sea quarks in Sec. V A, and discuss the corrections from a massive sea quark in Sec. V B. We collect all relevant two-loop formulas in Appendix C. Finally, in Sec. V C, we conclude the discussion with the explicit, quantitative comparison of our results with perturbation theory, either with finite-quark-mass effects at the two-loop level, or with (2 + 1)-flavor QCD, i.e., without charm at all. We see a clear difference in the lattice-QCD data with and without charm, and the comparison with perturbation theory validates the expected decoupling.

A. Static energy and force in perturbation theory

Similarly to Eqs. (2.2) and (2.3) in lattice gauge theory, the static energy is related to the large time behavior of the real-time rectangular Wilson loop of spatial length r and temporal length t [1, 108–110],

$$E_0(r) = \lim_{t \to \infty} \frac{\mathrm{i}}{t} \ln \left\langle \operatorname{tr} \mathcal{P} \exp \left[\operatorname{i} g \oint_{r \times t} \mathrm{d} z^{\mu} A_{\mu}(z) \right] \right\rangle,$$
(5.1)

where \mathcal{P} stands for the path ordering of the color matrices, g is the QCD gauge coupling ($\alpha_s = g^2/(4\pi)$), and A_{μ} are the SU(3) gauge fields, which are time ordered. In non-singular gauges, like the covariant gauges and the Coulomb



gauge, the Wilson lines at equal initial and final time do not contribute to the energy and may be ignored or replaced with any initial and final state that overlaps with the ground state. The static energy is, up to a constant shift, a physical observable, hence gauge invariant and renormalization scheme and scale independent.

At short distances, i.e., when $r\Lambda_{\rm QCD} \ll 1$, it holds that $\alpha_{\rm s}(1/r) \ll 1$ and $E_0(r)$ may be expanded as a series in $\alpha_{\rm s}$. In the following of this section, we will restrict ourselves to the case of massless sea quarks. The perturbative expansion of $E_0(r)$ has then the form

$$E_0(r) = \Lambda - \frac{C_{\rm F}\alpha_{\rm s}}{r} \left(1 + \#\alpha_{\rm s} + \#\alpha_{\rm s}^2 + \#\alpha_{\rm s}^3 \ln \alpha_{\rm s} + \#\alpha_{\rm s}^3 + \#\alpha_{\rm s}^4 \ln^2 \alpha_{\rm s} + \#\alpha_{\rm s}^4 \ln \alpha_{\rm s} + \dots \right), \tag{5.2}$$

where Λ is a constant of mass dimension one and the # stand for the numerical coefficients that have been analytically computed so far (some of them are given in Appendix C1). It is precisely because the expansion (5.2) is known to high order, that fitting the static energy computed with lattice QCD to (5.2) has the potential to provide an accurate determination of α_s .

Up to two loops, the only scale that sets the running of the strong coupling constant is 1/r. Starting from three loops, however, another scale contributes to the static energy, it is the energy scale α_s/r [3]. Because this scale is much smaller than 1/r, it may be called the ultrasoft scale and the latter the soft scale. Ultrasoft gluons may be emitted by static quark-antiquark pairs when changing their color configuration from a color singlet to a color octet.

Soft and ultrasoft effects are conveniently factorized in an effective field theory framework [4, 5],

$$E_0(r) = \Lambda + V(r, \nu, \mu_{\rm us}) + \delta_{\rm us}(r, \nu, \mu_{\rm us}),$$
(5.3)

where $V(r, \nu, \mu_{\rm us})$ contains all soft contributions and can be identified with the color-singlet static potential, and $\delta_{\rm us}(r, \nu, \mu_{\rm us})$ encodes the ultrasoft contributions. The scale ν is the renormalization scale of the strong coupling constant. It is typically of the order of the soft scale 1/r. The energy scale $1/r \gtrsim \mu_{\rm us} \gtrsim \alpha_{\rm s}/r$ is a factorization scale separating soft from ultrasoft modes.

$$\ln \alpha_{\rm s} = \ln \frac{\mu_{\rm us}}{1/r} + \ln \frac{\alpha_{\rm s}/r}{\mu_{\rm us}}.$$
(5.4)

The potential satisfies renormalization group equations that have been determined and solved up to subleading logarithmic accuracy [111, 112]. This means that all logarithms of the form $\alpha_s^{3+n} \ln^n(\mu_{us}r)$ and $\alpha_s^{4+n} \ln^n(\mu_{us}r)$ entering the potential have been computed. The two-loop expression of the static potential (energy) supplemented by the logarithmic accuracy, N^2LL . The three-loop expression of the static potential (energy) at next-to-next-to-leading logarithmic accuracy, N^2LL . The three-loop expression of the static potential (energy) supplemented by the logarithms $\alpha_s^{4+n} \ln^n(\mu_{us}r)$ ($\alpha_s^{4+n} \ln^n \alpha_s$) is said to provide the static potential (energy) supplemented by the logarithms $\alpha_s^{4+n} \ln^n(\mu_{us}r)$ ($\alpha_s^{4+n} \ln^n \alpha_s$) is said to provide the static potential (energy) at next-to-next-to-leading logarithmic accuracy, N^3LL .

In lattice regularization, the constant Λ in Eq. (5.3) accounts for the linear divergence of the self energy. In dimensional regularization the linear divergence vanishes, but the constant Λ encodes a renormalon of order $\Lambda_{\rm QCD}$ that cancels against a renormalon of the same order in the color-singlet static potential [6, 7]. The renormalon in the static potential is responsible for the poor convergence of the perturbative expansion of $E_0(r)$. The poor convergence of the static energy may be treated by subtracting the renormalon of the static potential in a suitable renormalon subtraction scheme and reabsorbing it into a redefinition of Λ [65]. Another way to enforce the renormalon cancellation in the perturbative expansion of the static energy is by computing the force [64] defined in Eq. (1.1). The force is free of renormalons and therefore well behaved as an expansion in α_s . One then recovers the static energy by integrating back over the quark-antiquark distance r

$$E_0(r) = \int_{r^*}^r dr' F(r') + \text{const.}$$
(5.5)

The distance $r^* < r$ is arbitrary, and contributes only with an additive constant. This constant can be reabsorbed into an additive shift when comparing with lattice data. Equation (5.5) effectively amounts to a rearrangement of the perturbative series enforcing the renormalon cancellation [65]. The integral in Eq. (5.5) can be computed (numerically) while setting the renormalization scale ν at 1/r. At two-loop accuracy the static force with $N_{\rm f}$ massless quarks reads [68]

$$F^{(N_{\rm f})}(r,\nu=1/r) = \frac{C_{\rm F}\alpha_{\rm s}^{(N_{\rm f})}(1/r)}{r^2} \left\{ 1 + \frac{\alpha_{\rm s}^{(N_{\rm f})}(1/r)}{4\pi} \left[a_1^{(N_{\rm f})} + 2\gamma_{\rm E}\beta_0^{(N_{\rm f})} - 2\beta_0^{(N_{\rm f})} \right] \right. \\ \left. + \left(\frac{\alpha_{\rm s}^{(N_{\rm f})}(1/r)}{4\pi} \right)^2 \left[a_2^{(N_{\rm f})} + \left(\frac{\pi^2}{3} + 4\gamma_{\rm E}^2 \right) \left(\beta_0^{(N_{\rm f})} \right)^2 + \gamma_{\rm E} \left(4a_1^{(N_{\rm f})}\beta_0^{(N_{\rm f})} + 2\beta_1^{(N_{\rm f})} \right) \right. \\ \left. - 4 \left(a_1^{(N_{\rm f})} + 2\gamma_{\rm E}\beta_0^{(N_{\rm f})} \right) \beta_0^{(N_{\rm f})} - 2\beta_1^{(N_{\rm f})} \right] \right\}.$$

$$(5.6)$$

Resumming the ultrasoft leading logarithms in the expression of the static potential yields the expression of the force at N^2LL accuracy [68]

$$F^{(N_{\rm f})}(r,\nu=1/r) = \frac{C_{\rm F}\alpha_{\rm s}^{(N_{\rm f})}(1/r)}{r^2} \left\{ 1 + \frac{\alpha_{\rm s}^{(N_{\rm f})}(1/r)}{4\pi} \left[a_1^{(N_{\rm f})} + 2\gamma_{\rm E}\beta_0^{(N_{\rm f})} - 2\beta_0^{(N_{\rm f})} \right] \right. \\ \left. + \left(\frac{\alpha_{\rm s}^{(N_{\rm f})}(1/r)}{4\pi} \right)^2 \left[a_2^{(N_{\rm f})} + \left(\frac{\pi^2}{3} + 4\gamma_{\rm E}^2 \right) \left(\beta_0^{(N_{\rm f})} \right)^2 + \gamma_{\rm E} \left(4a_1^{(N_{\rm f})}\beta_0^{(N_{\rm f})} + 2\beta_1^{(N_{\rm f})} \right) \right. \\ \left. - 4 \left(a_1^{(N_{\rm f})} + 2\gamma_{\rm E}\beta_0^{(N_{\rm f})} \right) \beta_0^{(N_{\rm f})} - 2\beta_1^{(N_{\rm f})} \right] + \left(\frac{\alpha_{\rm s}^{(N_{\rm f})}(1/r)}{4\pi} \right)^2 \left[-\frac{a_3^{\rm L}}{2\beta_0^{(N_{\rm f})}} \ln \left(\frac{\alpha_{\rm s}^{(N_{\rm f})}(\mu_{\rm us})}{\alpha_{\rm s}^{(N_{\rm f})}(1/r)} \right) \right] \right\}, \quad (5.7)$$

where we have set the ultrasoft scale to be

$$\mu_{\rm us} = \frac{C_{\rm A} \alpha_{\rm s}^{(N_{\rm f})}(1/r)}{2r},\tag{5.8}$$

which is the difference between the Coulomb potential in the adjoint and in the fundamental representation of SU(3). The coefficients $a_1^{(N_f)}$, $a_2^{(N_f)}$, a_3^{L} , $\beta_0^{(N_f)}$, and $\beta_1^{(N_f)}$ can be found in Appendix C1; γ_E is the Euler–Mascheroni constant.

B. Charm quark mass effects in perturbation theory

Effects due to the finite mass of a heavy quark, while keeping $N_{\rm f}$ quarks massless, can be cast into a correction $\delta V_m^{(N_{\rm f})}(r)$ to be added to the static potential or energy. This correction has been computed at $O(\alpha_{\rm s}^2)$ in Ref. [113] and at $O(\alpha_{\rm s}^3)$ in Refs. [114–116]. For a typo-free summary, see Ref. [117] and Appendix C 2. In our case of interest, the relevant massive quark is the charm quark.

The expression for the static energy that we use in this work for comparison to lattice simulations with $N_{\rm f} = 3$ nearly massless quarks and a charm quark of mass $m = m_{\rm c} = 1.28$ GeV is

$$E_{0,m}^{(N_{\rm f})}(r) = \int_{r^*}^r \mathrm{d}r' \ F^{(N_{\rm f})}(r') + \delta V_m^{(N_{\rm f})}(r) + \text{const},\tag{5.9}$$

where we have explicitly indicated for each quantity the number of massless quarks. In particular, in the right-hand side all couplings are computed with $N_{\rm f}$ massless flavors. The expression of $F^{(N_{\rm f})}(r)$ at two loops is given in Eq. (5.6) and the expression of $F^{(N_{\rm f})}(r)$ at N²LL accuracy is given in Eq. (5.7). The expression of $\delta V_m^{(N_{\rm f})}(r)$ up to two-loop accuracy is given by

$$\delta V_m^{(N_{\rm f})}(r) = \delta V_m^{(N_{\rm f}),[2]}(r,\nu) + \delta V_m^{(N_{\rm f}),[3]}(r,\nu), \tag{5.10}$$

where ν is the renormalization scale, and $\delta V_m^{(N_f),[2]}(r,\nu)$ and $\delta V_m^{(N_f),[3]}(r,\nu)$ are the one- and two-loop corrections, given in Eqs. (C10) and (C11), respectively. The renormalization scale of the coupling is set to be 1/r. The integral over the force $F^{(N_f)}(r)$ is performed numerically while keeping α_s running at three-loop accuracy using the RunDec package [118–120].

The static energy with a massive quark and $N_{\rm f}$ massless quarks reduces to the static energy with $N_{\rm f}$ massless quarks, $E_0^{(N_{\rm f})}(r)$, for $m \gg 1/r$, and it reduces to the static energy with $N_{\rm f} + 1$ massless quarks, $E_0^{(N_{\rm f}+1)}(r)$, for $m \ll 1/r$. This is a consequence of the decoupling of the static potential discussed in Appendix C 2.

Finally, we remark that since the finite mass corrections to the static potential, $\delta V_m^{(N_f)}(r)$, are known only up to two loops, the available three loop information on the force, $F^{(N_f)}(r)$, cannot be used in a consistent manner. In particular, adding the three loop correction to $F^{(N_f)}(r)$ without the three loop correction to $\delta V_m^{(N_f)}(r)$ would lead to a violation of the decoupling theorem in the static energy at order α_s^4 .

C. Charm quark mass effects on the lattice

In this section, we study how a finite charm quark mass affects the determination of the static energy on lattices with (2 + 1 + 1) flavors. In particular, we focus on the short distance behavior of the static energy and compare it with the expectation from perturbation theory, i.e., Eq. (5.9). In principle we could use this comparison to extract α_s , as this is the only free parameter (up to the constant shift) in Eq. (5.9). For the argument given at the end of the previous section, this would lead to a determination of α_s accurate at two loops. A two-loop determination of α_s would, however, not be competitive with respect to existing three loop determinations based on (2 + 1)-flavor lattices [17, 68, 70, 121]. Hence, we will refrain from a determination of α_s in this work, while we will limit ourselves to some observations on the impact of finite charm quark mass effects on the static energy. This is a first time study of this kind of effects.

In Fig. 20, we show (2 + 1)-flavor and (2 + 1 + 1)-flavor lattice data for $rE_0(r)$,¹⁶ which correspond to different discretizations and to light quark mass over strange quark mass ratios $m_1/m_s = 1/20$ and $m_1/m_s = 1/27$, respectively. For the (2 + 1 + 1)-flavor data we use the scale $a_{f_{P^{4s}}}$ in Table I to convert the abscissa to physical units; for the (2 + 1)-flavor data, we use the published value $r_1/a = 7.690(58)$ combined with the published value of r_1 in Eq. (3.1), both from Ref. [16]. We add a mass independent constant to the (2 + 1 + 1)-flavor $E_0(r)$ such that the shifted data at physical mass (in blue color) are rather flat in the range of interest to facilitate the visualization of the small finite mass effects that we are investigating. We additionally show another (2 + 1 + 1)-flavor data set (in orange color) with larger light quark mass, $m_1/m_s = 1/5$, whose data set has not been shifted relative to the physical one. Therefore, the difference between the two (2 + 1 + 1)-flavor data sets is due to the different light quark masses. We match the (2 + 1)-flavor data (in green color) to the (2 + 1 + 1)-flavor data of the similar m_1/m_s -ratio, whose additive shift is

¹⁶ We prefer to show $rE_0(r)$ rather than $E_0(r)$, because $rE_0(r)$ is a dimensionless quantity. Moreover it has no Coulomb singularity, which facilitates plotting and comparisons.

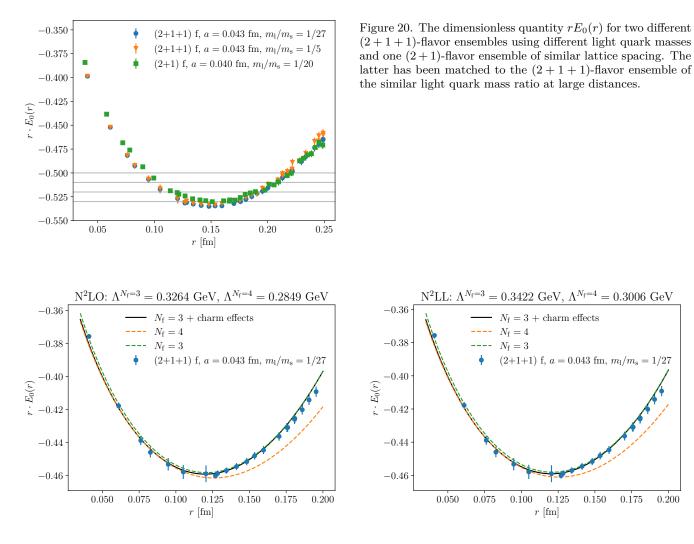


Figure 21. Comparison of the (2 + 1 + 1)-flavor data with curves obtained from different perturbative expressions of the static energy times the distance. Left: In black, green and orange we show $rE_{0,m}^{(3)}(r)$, $rE_0^{(3)}(r)$, and $rE_0^{(4)}(r)$, respectively. The perturbative curves have been obtained from the static force at two loops (N²LO), Eq. (5.6), using three-loop running of α_s . Charm mass effects have been included in the black curve at two-loop accuracy using $m_c^{\overline{MS}}(m_c^{\overline{MS}}) = 1.28$ GeV. Right: As in the left panel but at N²LL accuracy, i.e., the force is given by Eq. (5.7).

different due to the difference in discretizations, at large distances, $r \gg 1/m_c \sim 0.15$ fm, where they must agree up to a constant due to the decoupling of the charm quark. This matching of the (2+1)-flavor data to the (2+1+1)-flavor data is done by minimizing their difference over the range $r \in [0.18, 0.27]$ fm and by varying the range to estimate the matching error. This corresponds to a relative shift of the (2+1)-flavor data compared to the (2+1+1)-flavor data by an amount of 0.028 ± 0.001 at r = 0.15 fm. The difference in the light quark mass between the (2+1)-flavor data and the (2+1+1)-flavor data is smaller than the one between the two sets of (2+1+1)-flavor data. Since the latter are hardly distinguishable, we deduce that the light quark mass difference should be irrelevant in this entire range, and that the difference between the (2+1)-flavor data and the (2+1+1)-flavor data is due to the dynamical charm quark in the sea. The effect of the dynamical charm is therefore significant and visible in the data.

As discussed in Sec. VB and Appendix C2, the effective number of active flavors that enters the running of α_s and the static energy changes at different distances with m_c fixed. At large distance, $r \gg 1/m_c$, the charm quark decouples, and in this region the static energy behaves effectively as with three massless flavors. At short distance, $r \ll 1/m_c$, the charm quark contributes as an active, massless flavor, and thus in this region the static energy behaves effectively as with four massless flavors. One expects to see this behavior realized by the (2+1+1)-flavor lattice data of the static energy. In the following, we will superimpose Fig. 37 to the lattice data and verify that this is indeed the case in the distance region for which we expect perturbation theory to work: $r < 1/\Lambda_{\text{OCD}} \approx 0.2$ fm. In order to compare with perturbation theory, we need first to determine $\Lambda_{\overline{\text{MS}}}^{.17}$ We determine $\Lambda_{\overline{\text{MS}}}^{(N_f=3)}$ by fitting Eq. (5.9) to the physical (2 + 1 + 1)-flavor ensemble. We leave out data at r/a = 1 from all the fits and vary the fit range up to $r \approx 0.19$ fm using $m_c^{\overline{\text{MS}}}(m_c^{\overline{\text{MS}}}) = 1.28$ GeV and the three-loop running of α_s . To account for the residual discretization artifacts, see Fig. 3, we enlarge the error to 3% of the raw data at $r/a \leq \sqrt{8}$, or to 1% of the raw data otherwise. The numerical running of α_s and the conversion between the three-flavor and the four-flavor values of $\Lambda_{\overline{\text{MS}}}$ is performed using the RunDec package [118–120]. The value of $\Lambda_{\overline{\text{MS}}}^{(N_f=3)}$ that we obtain using the N²LO expression of the force, Eq. (5.6), is $\Lambda_{\overline{\text{MS}}}^{(N_f=3)} \approx 326$ MeV.¹⁸

Is performed using the number pressure 1. The spectrum of $1 \le N_{\rm MS}$ is the force, Eq. (5.6), is $\Lambda_{\rm MS}^{(N_f=3)} \approx 326$ MeV.¹⁸ The static energy at N²LO, including N²LO massive charm loop effects, is shown by the black curve in the left panel of Fig. 21. Lattice data are the blue dots. Omitting the data point at the smallest distance, we obtain $\chi_{\rm red}^2 \approx 0.5$. We use $r \le 0.19$ fm. The static energy, Eq. (5.5), with four massless active flavors, $N_f = 4$, which is the orange dashed curve, is matched to the black curve at 0.08 fm to compensate for truncation effects of order α_s^4 . It begins to deviate from the lattice data at distances $r \ge 0.12$ fm. The static energy, Eq. (5.5), with three massless active flavors, $N_f = 3$, is shown by the green dashed curve. In this case no shift is performed to match with the black curves, as the two overlap exactly by construction at large distances. The green dashed curve shows a systematic overshooting of the data at distances $r \lesssim 0.12$ fm (with the exception of the first data point, corresponding to one lattice spacing, which is possibly affected by large discretization artifacts). The (2 + 1 + 1)-flavor lattice data behave therefore accordingly to the decoupling theorem. At large distance they are well described by the perturbative static energy with three massless flavors and at short distance by the perturbative static energy with four massless flavors. The static energy with three massless flavors and one massive charm interpolates smoothly between these two curves and on the overall describes well the data. We have seen, indeed, in Fig. 20 that the lattice data are sensitive to finite charm mass effects in the intermediate region $r \sim 1/m_c$.

A similar analysis can be done using the N²LL expression of the force, Eq. (5.7). We get in this case $\Lambda_{\overline{\text{MS}}}^{(N_{\rm f}=3)} \approx$ 342 MeV.¹⁹ As before, the black curve, which includes the charm mass effects, reproduces the data with $\chi^2_{\rm red} \approx 0.5$, while the orange dashed curve with four massless flavors deviates significantly from the data at $r \gtrsim 0.12$ fm, and the green dashed curve with three massless flavors overshoots the data at $r \lesssim 0.12$ fm, with the possible exception of the first data point. Again, we see that the lattice data reflect the expectations from the decoupling theorem, i.e., at large distance they are well described by the perturbative static energy with three massless flavors and at short distance by the perturbative static energy with four massless flavors, while the static energy with three massless flavors and one massive charm interpolates smoothly between these two curves and describes well the data.

VI. Conclusions

In this paper, we present results for the static energy in (2+1+1)-flavor QCD over a wide range of lattice spacings and several quark masses, including the physical quark mass. To gain better control of the statistical errors in the static energy at large distances the calculations have been performed using bare links, or links after one level of HYP smearing. This enabled us to obtain reliable results for the static energy also at relatively large distances. We perform a simultaneous determination of the scales r_1 and r_0 as well as the string tension, σ , and, for the smallest three lattice spacings, we also determine the scale r_2 . For the scales, direction-dependent discretization uncertainties dominate over statistical errors. Our values of r_1/a on the coarser lattices are marginally lower than previous ones from the MILC collaboration [18, 19] and have larger uncertainties due to the differences in the procedure for obtaining r_1/a . Our results on r_0/r_1 and $r_0\sqrt{\sigma}$ agree with published (2 + 1)-flavor results. On the other hand, our result for r_1/r_2 differs significantly from the value obtained in the (2 + 1)-flavor case [11], which is most likely due to the effect of the charm quark.

We study in detail the effect of the charm quark on the static energy by comparing our results on some of the finest two lattices with previously published (2+1)-flavor QCD results at similar lattice spacing. Significant influence of the different light quark masses can be ruled out. We have found that for r > 0.2 fm our results on the static energy agree with the (2+1)-flavor results, implying the decoupling of charm quark for these distances. For smaller distances, on the other hand, we find that the effect of the dynamical charm quark is noticeable. The behavior of

⁸ This value is about 3.8% higher than the (2 + 1)-flavor determination of Ref. [17], yet still covered within the perturbative truncation error. Note that the determination in Ref. [17], based on (2 + 1)-flavor lattice data, is accurate up to three loops, although the central value is the same between two or three loops with leading ultrasoft resummation. If we compare instead the values for $r_1 \Lambda \frac{(N_f=3)}{MS}$, we

see a partial compensation between the smaller value of r_1 and the larger value of $\Lambda_{\overline{MS}}^{(N_f=3)}$ in (2+1+1)-flavor QCD — the difference shrinks to the level expected from combined lattice uncertainties.

¹⁷ Although we do not attempt to give a precision extraction of α_s or $\Lambda_{\overline{MS}}$, we need determining a reference value and using it throughout the analysis.

^{.9} This value is only about 1.1% away from, and therefore consistent inside uncertainties with, the N³LL fit of Ref. [70], which found $\Lambda_{\overline{MS}}^{(N_f=3)} \approx 338$ MeV by reanalyzing a subset of the (2 + 1)-flavor data.

the (2+1+1)-flavor lattice data for the static energy is well reproduced by the perturbative expression of the static energy incorporating the charm mass effects at two loops. This shows at a quantitative level how the (2+1+1)-flavor lattice data smoothly interpolate between the large distance region, where the charm quark decouples, and the short distance region, where the charm quark may be treated as massless.

A precision extraction of α_s from lattice QCD data of the static energy with (2 + 1 + 1) flavors is at the moment problematic if data are included for distances around $1/m_c$. At such distances, as we have seen, finite charm mass effects have to be included in the fitting perturbative expression. Since these are known up to two loops, this is also the maximal precision one may obtain at present for the strong coupling from these data. The computation of finite charm mass corrections to the static energy at three loops is certainly challenging.

Acknowledgments

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The lattice QCD calculations have been performed using the publicly available MILC code. The data analysis for the ground state extraction was performed using the R-base and NLME packages [80, 81]. The data analysis for all further quantities was performed using python3 [122-124] and the libraries gvar [125], matplotlib [126], numpy [127-129], pandas [130, 131], and scipy [132].

V.L. and S.S. would like to thank Xavier Garcia i Tormo for discussion. S.S. would like to thank Florian M. Kaspar for discussion.

A. Wilson line correlation function at different levels of gauge fixing

As stated in Sec. II A in the body of this paper, different gauge-fixing schemes were unintentionally mixed during the simulations. On the one hand, we utilized the original scheme with a tolerance of $\epsilon = 2 \times 10^{-6}$ for the coarser ensembles with $\beta \leq 6.30$. On the other hand, we have employed a fixed number (320) of steps for the finer ensembles with $\beta \geq 7.00$. Lastly, we could use gauge-fixed ensembles for $\beta = 6.72$ with unphysical masses (β 6.72 M ii or β 6.72 M iii) with a tolerance of $\epsilon = 2 \times 10^{-6}$. However, for β 6.72 M i we could use only a fraction of the ensemble gauge-fixed with a tolerance of $\epsilon = 2 \times 10^{-6}$, and had to gauge fix the rest ourselves. Due to an initial misunderstanding, we used a prescription with a fixed number (320) of steps instead. These lead to slight deviations in the final gaugefixing precision, as the procedure usually stopped O(1) steps before reaching the tolerance of $\epsilon = 2 \times 10^{-6}$ (usually less than 10% percent level deviation between the volume-averaged final gauge-fixing functional). Since the time history mostly consisted of consecutive segments that used either tolerance or step number as criteria, this led to unexpectedly large autocorrelations in the correlator size in some streams, that were, however, practically absent in the effective mass.

As a consequence, we analyzed the subsets of the β 6.72 M i ensemble with different gauge-fixing schemes separately, and confirmed the independence of the energy levels. We show the results of this analysis on the level of the effective mass in Fig. 22, and on the level of the fit parameters in Fig. 23.

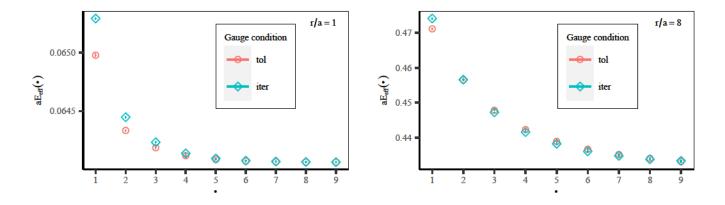


Figure 22. The effective mass $aE_{\text{eff}}(\tau)$ has been calculated on the two subsets of the ensemble β 6.72 M i with different gauge-fixing schemes, which are labeled tol for fixed tolerance (red) and iter for fixed number of iterations (teal). $aE_{\text{eff}}(\tau)$ differs at small τ , but approaches the same plateau at large τ . Note, that the ordering of the two gauge-fixing schemes changes in a statistically significant manner with τ . At least two crossings occur for larger r/a; the first of these occurs at smalle τ for larger r/a. We show the effective mass for one iteration of HYP smearing, since the errors and fluctuations are larger without smearing. Jackknife errors are obtained from the distribution of the resamples.

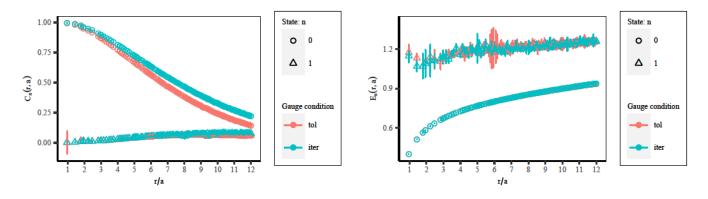


Figure 23. The correlation function (without smearing) has been analyzed on the two subsets of the ensemble β 6.72 M i with different gauge-fixing schemes via three-state fits (for the schemes and the color code, see Fig. 22 and text). Left: Both overlap factors, $C_{0,1}$, of the ground state or first excited state, respectively, decrease as the volume-averaged final gauge-fixing functional is reduced towards a lower tolerance. The relative decrease of the ground state overlap factor $C_0(r, a)$ increases quite dramatically from 0.3% at r/a = 1 to 30% at r/a = 12. For the excited state, the overlap factor $C_1(r, a)$ changes mildly by about 40% at r/a = 1 to 25% at r/a = 12; however, since $C_1(r, a)$ increases for large r/a, this is statistically significant only for large enough r/a. Right: The change of the energy levels between the two smearing schemes is statistically insignificant. $E_1(r, a)$ represents in this plot the full first excited state energy. Thick error bars represent Hessian errors, while thin error bars represent Jackknife errors obtained from the distribution of the resamples.

B. Additional plots and tables of numerical data

This Appendix contains supplemental material, in which we discuss further details of the analysis. In Sec. B1 we provide further details on the correlator fits. We tabulate the tree-level corrections in Sec B2. Section B3 extends the discussion of the systematic uncertainty and the discretization effects of the scales and string tension.

1. Fit ranges, quality, and stability

Table III shows the actual time ranges used in the correlator fits. The choices have been informed by keeping similar time ranges in physical units across all ensembles accounting for the number of states used, see Eq. (2.5), with an extra variation to check for systematic effects.

Table 111: Time intervals used in the correlator fits, see Sec. 11 B; $t = \tau/a$.														
$\approx a \; (\text{fm})$	β	$t_{\rm max}$	Operator	r_I/a	$t_{\min}^{(1,-)}$	$t_{\min}^{(2,-)}$	$t_{\min}^{(3,-)}$	$t_{\min}^{(1,0)}$	$t_{\min}^{(2,0)}$	$t_{\min}^{(3,0)}$	$t_{\min}^{(1,+)}$	$t_{\min}^{(2,+)}$	$t_{\min}^{(3,+)}$	
			Bare	all	1	1	_	2	2	-	3	3	_	
0.15	5.8	9	Uum	-3.5	1	1	2	2	2	2	3	3	2	
			Hyp	3.5 -	1	1	1	2	2	1	3	3	1	
			Bare	-1.6	2	2	-	3	2	-	-	-	_	
0.12	6.0	6	Dare	1.6-	2	2	-	3	2	-	-	-	—	
0.12	0.0	0	Нур	-3.5	2	2	1	3	2	1	-	-	_	
			пур	3.5 -	2	2	-	3	2	1	-	-	-	
				-1.0	3	1	2	4	2	2	5	3	2	
			Bare	1.0 - 3.5	3	2	2	4	3	2	5	3	2	
0.088	6.3	8		3.5 -	3	2	1	4	3	1	5	3	1	
			Нур	-3.5	3	3	2	4	3	2	5	3	2	
			пур	3.5-	3	3	1	4	3	1	5	3	1	
				-1.6	4	3	2	5	3	2	6	4	2	
				1.6 - 1.9	5	3	2	6	4	2	7	4	2	
		10	Bare	1.9 - 3.0	5	3	2	6	4	2	7	5	2	
				3.0 - 3.5	5	3	2	6	4	2	7	5	3	
0.057	6.72			3.5 -	5	3	1	6	4	2	7	5	3	
0.057				-1.6	4	3	2	5	3	2	6	4	2	
				1.6 - 1.9	5	3	2	6	3	2	7	4	2	
			Нур	1.9 - 3.0	5	3	2	6	4	2	7	5	2	
				3.0 - 3.5	5	3	2	6	4	2	7	5	3	
				3.5 -	5	3	1	6	4	2	7	5	3	
				-1.0	5	3	2	6	3	2	7	4	2	
					1.0 - 2.4	6	3	2	7	4	2	8	5	2
				2.4 - 2.7	6	3	2	8	4	2	9	5	2	
				2.7 - 3.0	7	4	2	8	5	2	9	6	2	
			Bare	3.0 - 3.5	7	4	2	8	5	2	9	6	3	
				3.5 - 3.8	7	4	1	8	5	2	9	6	3	
				3.8 - 6.0	7	5	1	8	6	2	9	7	3	
0.040	7.0	00		6.0 - 9.0	7	5	2	8	6	3	9	7	4	
0.042	7.0	20		9.0-	7	5	3	8	6	4	9	7	5	
				-2.5	6	3	2	8	4	2	7	4	2	
				2.5 - 3.0	7	4	2	8	5	2	8	5	2	
				3.0 - 3.5	7	4	2	8	5	2	8	5	2	
			Нур	3.5 - 3.8	7	4	1	8	5	1	8	5	2	
				3.8 - 6.0	7	5	1	8	6	1	8	6	2	
				6.0 - 9.0	7	5	2	8	6	2	8	6	3	
				9.0-	7	5	3	8	6	3	8	6	4	

Table III: Time intervals used in the correlator fits, see Sec. II B; $t=\tau/a.$

$\approx a \ (\text{fm})$	β	$t_{\rm max}$	Operator	r_I/a	$t_{\min}^{(1,-)}$	$t_{\min}^{(2,-)}$	$t_{\min}^{(3,-)}$	$t_{\min}^{(1,0)}$	$t_{\min}^{(2,0)}$	$t_{\min}^{(3,0)}$	$t_{\min}^{(1,+)}$	$t_{\min}^{(2,+)}$	$t_{\min}^{(3,+)}$
				-1.0	7	3	2	8	4	2	9	5	2
				1.0 - 1.6	7	4	2	8	5	2	9	6	2
				1.6 - 2.5	8	4	2	9	5	2	10	6	2
				2.5 - 2.8	9	4	2	9	5	2	10	6	2
				2.8 - 2.9	9	4	2	10	5	2	11	6	2
				2.9 - 3.0	9	5	2	10	6	2	11	7	2
			Bare	3.0 - 3.5	9	5	2	10	6	2	11	7	3
			Dare	3.5 - 4.3	9	5	1	10	6	2	11	7	3
				4.3 - 5.8	9	6	1	10	$\overline{7}$	2	11	8	3
				5.8 - 6.0	9	7	1	10	8	2	11	9	3
				6.0 - 9.0	9	7	2	10	8	3	11	9	4
		28		9.0 - 12.0	9	7	3	10	8	4	11	9	5
				12.0 - 15	9	7	4	10	8	5	11	9	6
0.032	7.28			15.0 -	9	7	5	10	8	6	11	9	7
				-1.7	7	4	2	8	5	2	9	6	2
				1.7 - 2.5	8	4	2	9	5	2	10	6	2
				2.5 - 2.8	9	4	2	9	5	2	11	6	2
				2.8 - 2.9	9	4	2	10	5	2	11	6	2
				2.9 - 3.0	9	5	2	10	6	2	11	7	2
				3.0 - 3.5	9	5	2	10	6	2	11	7	3
			Hyp	3.5 - 4.3	9	5	1	10	6	2	11	7	3
				4.3 - 5.8	9	6	1	10	$\overline{7}$	2	11	8	3
				5.8 - 6.0	9	7	1	10	8	2	11	9	3
				6.0 - 9.0	9	7	2	10	8	3	11	9	4
				9.0 - 12.	9	7	3	10	8	4	11	9	5
				$12.{-}15.$	9	7	4	10	8	5	11	9	6
				15	9	7	5	10	8	6	11	9	7

We show representative plots of p value distributions for correlator fits with different numbers of states on the physical β 7.00 M i ensemble in Fig. 24. We show stability plots for the ground state energy on the same ensemble under variation of the time range or of the number of states in Fig. 25.

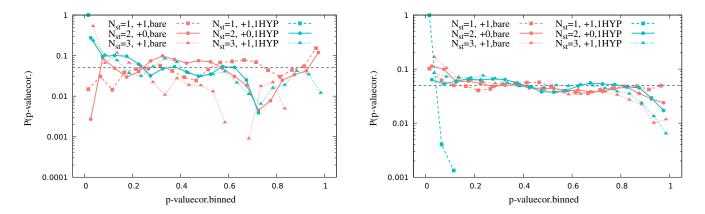


Figure 24. Distribution of p values for fits to the correlator on the physical β 7.00 M i ensemble. The horizontal dashed line corresponds to a flat distribution at P(p value) = 1/20, while colored lines serve as guides to the eyes. We separately show results at small distances, i.e., $|\mathbf{r}| \leq 0.2$ fm (left), or at large distances, i.e., $|\mathbf{r}| > 0.2$ fm (right). The former constitutes a much smaller sample of fits (fewer combinations of $|\mathbf{r}|/a$). Left: At $|\mathbf{r}| \leq 0.2$ fm, the p value distribution is reasonably flat in the case of bare links and $N_{\rm st} \leq 2$, while fits with $N_{\rm st} \geq 2$ in similar ranges fare similarly well for smeared links. Right: At $|\mathbf{r}| > 0.2$ fm, the p value distribution with bare links is quite flat. Fits with $N_{\rm st} = 1$ in similar intervals are disfavored for smeared links.

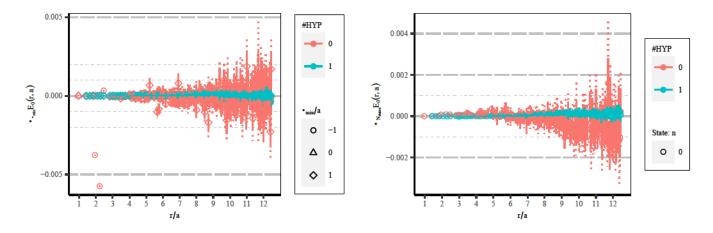


Figure 25. Stability plots of the correlation function fits for the physical β 7.00 M i ensemble. Differences between extracted ground state energy values $E_0(r, a)$ from different fits are usually covered by the statistical errors corresponding to our canonical choice of fits, i.e., with $N_{\rm st} = 2$ and $\tau_{\rm min}^{(2,0)}/a$. Dotted error bars represent Hessian errors, while solid error bars represent jackknife errors obtained from the distribution of the resamples. Left: For fits with $N_{\rm st} = 2$, we vary $\tau_{\rm min}/a$ by ± 1 against our canonical fit. We clearly see that the fit stability breaks down at a few small r/a values for the choice $\tau_{\rm min}^{(2,-)}/a$. Right: We compare the fits with $N_{\rm st} = 3$ and $\tau_{\rm min}^{(3,+)}/a$ to our canonical fits $N_{\rm st} = 2$ and $\tau_{\rm min}^{(2,0)}/a$. For $\tau_{\rm min}^{(3,0)}/a$ we already see that the fit stability breaks down in a few cases.

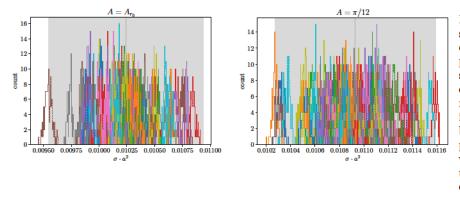


Figure 26. The distribution of the results obtained on the N_J jackknife pseudoensembles for each set of N_P random picks (designated by the color) is not dissimilar to a Gaussian distribution. However, the distribution of the jackknife means over the N_P sets of random picks is usually not similar to a Gaussian distribution. The data are shown for the bare, physical β 7.0 M i ensemble. The gray vertical line and the gray band represent the corresponding mean value and error estimate in Table V.

2. Tree-level corrections

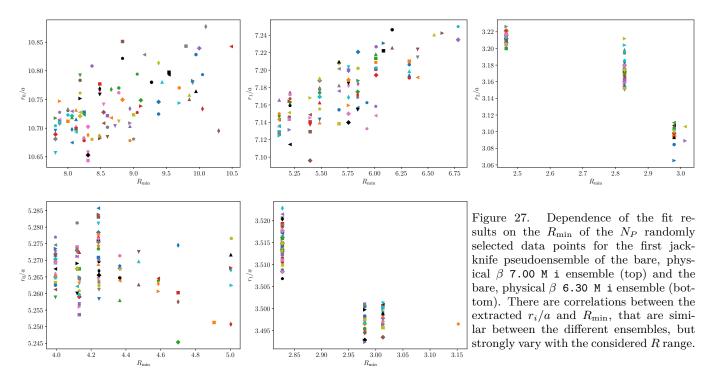
We collect the tree-level corrections for bare or smeared links in Table IV, which are part of an ongoing project aiming at a full one-loop calculation [90] using the HiPPy software package and the HPsrc software framework [88, 89].

3. Detailed definition of the scales and the string tension

We show the fit range dependence of the extracted values of $a^2\sigma$ for the physical β 7.00 M i ensemble (with bare links) using two different fixed values of the Coulomb coefficient in Fig. 26. The distribution with the random picks is fairly Gaussian. For the determinations of the scales r_i/a , the corresponding distributions are in Fig. 5 in Sec. III B. These distributions for r_i/a clearly exhibit non-Gaussian characteristics, and in some cases correlations between R_{\min} and the obtained value of r_i/a , see Fig. 27. The string tension in physical units shows a fairly mild lattice spacing dependence, much smaller than the dependence on assumptions about the Coulomb coefficient, see Fig. 28.

Table IV. Spatial euclidean distance $|\mathbf{r}|/a$ and tree-level improved distances r_I/a for bare links or for links after one step of hypercubic (HYP) smearing in the 4th, 5th and 6th column. Each row corresponds to any permutation of the three spatial coordinates x_i/a , since these belong to the same representation of the cubic group W_3 . For bare links the improved distance is smaller than the corresponding euclidean distance for on-axis vectors with $|\mathbf{r}|/a < 5$, and for a few off-axis vector in the same range; the relative modification is at most 0.3% for $|\mathbf{r}|/a > \sqrt{12}$. For smeared links the improved distance is larger than the corresponding euclidean distance except for $\mathbf{r}/a = (2, 2, 1)$ or (2, 2, 2); the relative modification is at most 0.3% for $|\mathbf{r}|/a > \sqrt{10}$.

-		C CAU	pt ioi	-7u = (2, 2)	(2, 2, 2), the relat	The modification is at mo
	$\overline{x_1/a}$	x_2/a	x_3/a	$ \boldsymbol{r} /a$	r_I/a (bare links)	r_I/a (smeared links)
	1	0	0	1.0	0.959904 ± 0.000003	1.409072 ± 0.000027
	1	1	0	1.414214	1.433383 ± 0.000013	1.634790 ± 0.000047
	1	1	1	1.732051	1.786648 ± 0.000031	1.846760 ± 0.000072
	2	0	0	2.0	1.940264 ± 0.000049	2.086964 ± 0.000109
	2	1	0	2.236068	2.225023 ± 0.000081	2.282411 ± 0.000149
	2	1	1	2.449490	2.465341 ± 0.000119	2.469253 ± 0.000197
	2	2	0	2.828427	2.827621 ± 0.000208	2.832540 ± 0.000319
	2	2	1	3.0	3.012822 ± 0.000264	2.996896 ± 0.000390
	3	0	0	3.0	2.979371 ± 0.000265	3.019798 ± 0.000401
	3	1	0	3.162278	3.151661 ± 0.000327	3.174122 ± 0.000479
	3	1	1	3.316625	3.315550 ± 0.000396	3.323076 ± 0.000565
	2	2	2	3.464102	3.477834 ± 0.000467	3.457683 ± 0.000649
	3	2	0	3.605551	3.604281 ± 0.000550	3.608266 ± 0.000761
	3	2	1	3.741657	3.746234 ± 0.000637	3.742821 ± 0.000868
	4	0	0	4.0	3.994281 ± 0.000855	4.009312 ± 0.001140
	3	2	2	4.123106	4.131366 ± 0.000932	4.123893 ± 0.001236
	4	1	0	4.123106	4.118891 ± 0.000960	4.130599 ± 0.001270
	3	3	0	4.242641	4.244320 ± 0.001049	4.245404 ± 0.001382
	4	1	1	4.242641	4.240985 ± 0.001072	4.248958 ± 0.001406
	3	3	1	4.358899	4.363650 ± 0.001165	4.361678 ± 0.001525
	4	2	0	4.472136	4.472231 ± 0.001313	4.477483 ± 0.001703
	4	2	1	4.582576	4.584957 ± 0.001442	4.587801 ± 0.001860
	3	3	2	4.690416	4.698346 ± 0.001549	4.694392 ± 0.001997
	4	2	2	4.898979	4.904615 ± 0.001863	4.904903 ± 0.002375
	4	3	0	5.0	5.003469 ± 0.002027	5.006342 ± 0.002573
	5	0	0	5.0	5.000618 ± 0.002127	5.010612 ± 0.002666
	4	3	1	5.099020	5.104096 ± 0.002184	5.105849 ± 0.002764
	5	1	0	5.099020	5.100262 ± 0.002286	5.109318 ± 0.002860
	3	3	3	5.196152	5.205202 ± 0.002313	5.203278 ± 0.002930
	5	1	1	5.196152	5.198344 ± 0.002452	5.206361 ± 0.003060
	4	3	2	5.385165	5.392954 ± 0.002689	5.393750 ± 0.003380
	5	2	0	5.385165	5.388792 ± 0.002802	5.395594 ± 0.003484
	5	2	1	5.477226	5.481937 ± 0.002983	5.487994 ± 0.003703
	4	4	0	5.656854	5.663307 ± 0.003299	5.667292 ± 0.004106
	4	4	1	5.744563	5.752137 ± 0.003495	5.755734 ± 0.004344
	5	2	2	5.744563	5.751750 ± 0.003562	5.756765 ± 0.004404
	4	3	3	5.830952	5.841093 ± 0.003653	5.842952 ± 0.004549
	5	3	0	5.830952	5.837748 ± 0.003783	5.843586 ± 0.004667
	5	3	1	5.916080	5.923874 ± 0.003991	5.929386 ± 0.004919
	4	4	2	6.0	6.009986 ± 0.004115	6.013449 ± 0.005097
	6	0	0	6.0	6.006756 ± 0.004501	6.017224 ± 0.005441



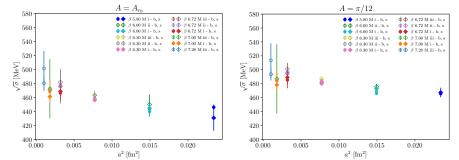


Figure 28. The string tension $\sqrt{\sigma}$, for all ensembles (indicated by colors) and bare (\circ) and smeared (\diamond) gauge links and for the different choices of A. We use the lattice scale $a_{f_{p4s}}$ to convert to physical units and $a_{f_{p4s}}^2$ for the xcoordinate. Filled symbols correspond to physical light quark mass ensembles, while open symbols represent larger than physical quark masses.

4. Relative scale setting

In this section, we collect supplementary material relevant for the relative scale setting, namely the scales r_i/a , i = 0, 1, 2, and the string tension $a^2\sigma$ from the direct fits in Table V, two different parametrizations in terms of Allton fits in Table VI, and the smoothened scales r_i/a , i = 0, 1 and σr_0^2 , respectively, in Table VII. Finally, in Fig. 29, we show the Allton fits for the scales with smeared links.

ensemble	r_0/a	r_1/a	r_2/a	$a^2\sigma \ (A = A_{r_0})$	$a^2\sigma \ (A = \pi/12)$
β 5.80 M i	3.09640 ± 0.01286	-	-	0.11952 ± 0.00206	0.13035 ± 0.00118
	3.02320 ± 0.09242	-	-	0.11153 ± 0.00949	0.13128 ± 0.00383
eta 6.00 M ii	3.83872 ± 0.01950	2.56673 ± 0.03562	—	0.07564 ± 0.00258	0.08468 ± 0.00025
	3.77465 ± 0.08278	$[2.41291 \pm 0.07079]$	-	0.07769 ± 0.00499	0.08685 ± 0.00143
eta 6.00 M i	3.85113 ± 0.01557	2.56844 ± 0.04089	-	0.07428 ± 0.00266	0.08343 ± 0.00011
	3.81394 ± 0.04370	$[2.42701 \pm 0.12536]$	-	0.07595 ± 0.00379	0.08591 ± 0.00151
eta 6.30 M iii	5.15895 ± 0.03287	3.47263 ± 0.03436	-	0.04258 ± 0.00061	0.04663 ± 0.00041
	5.18334 ± 0.05663	$[3.42049 \pm 0.09021]$	-	0.04251 ± 0.00052	0.04708 ± 0.00012
eta 6.30 M ii	5.22042 ± 0.03414	3.49545 ± 0.02301	-	0.04163 ± 0.00065	0.04577 ± 0.00023
	5.26352 ± 0.08370	$[3.52911 \pm 0.06433]$	—	0.04257 ± 0.00115	0.04584 ± 0.00013
eta 6.30 M i	5.26708 ± 0.02218	3.50938 ± 0.01723	-	0.04128 ± 0.00039	0.04565 ± 0.00020
	5.27320 ± 0.10936	$[3.45729 \pm 0.11000]$	-	0.04131 ± 0.00059	0.04623 ± 0.00038
eta 6.72 M iii	7.88980 ± 0.08546	5.29637 ± 0.03357	2.45044 ± 0.06290	0.01866 ± 0.00190	0.02014 ± 0.00126
	7.85715 ± 0.14605	5.27694 ± 0.07599	$[2.12384 \pm 0.19803]$	0.01912 ± 0.00025	0.02067 ± 0.00028
eta 6.72 M ii	7.92209 ± 0.05545	5.32775 ± 0.02521	2.45062 ± 0.07633	0.01880 ± 0.00074	0.02027 ± 0.00070
	7.93435 ± 0.13460	5.30683 ± 0.06247	$[2.12747 \pm 0.16083]$	0.01865 ± 0.00026	0.02020 ± 0.00021
eta 6.72 M i	8.03302 ± 0.07694	5.38261 ± 0.02038	2.46825 ± 0.07423	0.01790 ± 0.00071	0.01940 ± 0.00094
	8.00053 ± 0.16195	5.38097 ± 0.07864	$[2.14853 \pm 0.18989]$	0.01810 ± 0.00025	0.01970 ± 0.00022
eta 7.00 M iii	10.55417 ± 0.38163	7.06784 ± 0.12644	3.19097 ± 0.13449	0.01041 ± 0.00186	0.01106 ± 0.00226
	10.58371 ± 0.10773	7.06499 ± 0.08959	3.10774 ± 0.03702	0.01035 ± 0.00025	0.01105 ± 0.00040
eta 7.00 M i	10.72634 ± 0.15351	7.16677 ± 0.08142	3.20894 ± 0.14144	0.01024 ± 0.00070	0.01093 ± 0.00066
	10.81068 ± 0.11230	7.18318 ± 0.10637	3.13717 ± 0.06911	0.00992 ± 0.00022	0.01066 ± 0.00027
eta 7.28 M iii	13.58998 ± 0.28745	9.26165 ± 0.12521	4.21509 ± 0.02629	0.00668 ± 0.00066	0.00700 ± 0.00067
	13.93468 ± 0.27129	9.38512 ± 0.10500	4.21051 ± 0.08218	0.00613 ± 0.00028	0.00647 ± 0.00023

Table V. r_i/a , i = 0, 1, 2 and $a^2\sigma$ for all ensembles with the two different choices of A. The first of each rows is for bare links, the second one for smeared links. The smeared-link values in brackets are replaced with the bare ones as explained in the text.

Table VI. Coefficients of the Allton fits, Eq. (3.6). For each of r_0/a or r_1/a , the first of the two rows shows bare results, while the second one shows smeared results.

linear in $am_{\rm tot}$								
	C_{00}	C_{01}	$C_{20}/10^5$	$D_{2}/10^{3}$	$\chi^2_{ m red.}$			
r_0/a	21.94181 ± 1.68077	0.08587 ± 0.02668	1.08538 ± 0.49989	2.86204 ± 1.48991	6.03305/8 = 0.75413			
	20.50314 ± 2.06333	0.10875 ± 0.03774	0.36230 ± 1.13404	0.57839 ± 3.37576	1.30035/8 = 0.16254			
r_1/a	34.72718 ± 1.76851	0.08556 ± 0.02828	3.13605 ± 2.24815	5.78128 ± 4.79208	1.24069/7 = 0.17724			
	32.21438 ± 2.83572	0.12787 ± 0.05211	3.04080 ± 2.67043	5.77559 ± 5.62018	0.43440/7 = 0.06206			
quadratic in am_{tot}								
	C_{00}	C_{02}	$C_{20}/10^5$	$D_2/10^3$	$\chi^2_{ m red.}$			
r_0/a	25.82044 ± 0.53306	0.15358 ± 0.04626	1.28496 ± 0.54074	5.02550 ± 1.69661	3.70085/8 = 0.46261			
	25.59835 ± 0.46671	0.18195 ± 0.06659	0.26569 ± 1.27393	2.03565 ± 3.54790	1.49736/8 = 0.18717			
r_1/a	38.65447 ± 0.74486	0.15049 ± 0.05064	3.28647 ± 2.38685	7.10549 ± 5.08679	1.01596/7 = 0.14514			
	38.05123 ± 0.77302	0.22051 ± 0.09517	3.41874 ± 2.93632	8.03369 ± 6.03171	0.49725/7 = 0.07104			

 $\sqrt{\sigma r_0^2} \ (A = \pi/12)$ Ensemble $\sqrt{\sigma r_0^2} (A = A_{r_0})$ r_0/a r_1/a 13248f211b580m00235m0647m831 3.09673 ± 0.01204 1.07061 ± 0.01013 1.11805 ± 0.00666 - 3.01140 ± 0.07614 1.00569 ± 0.04979 1.09112 ± 0.03185 l3264f211b600m00507m0507m628 3.83628 ± 0.00856 2.56244 ± 0.02403 1.05509 ± 0.01812 1.11634 ± 0.00299 3.79648 ± 0.03130 2.56593 ± 0.02591 1.05822 ± 0.03509 1.11882 ± 0.01302 l4864f211b600m00184m0507m628 3.84897 ± 0.00986 2.56725 ± 0.02304 1.04899 ± 0.01895 1.11173 ± 0.00293 3.81537 ± 0.03320 2.57260 ± 0.02423 1.05150 ± 0.02777 1.11832 ± 0.01383 5.19001 ± 0.01869 l3296f211b630m0074m037m440 3.48020 ± 0.01224 1.07091 ± 0.00853 1.12073 ± 0.00641 5.17709 ± 0.03704 3.47017 ± 0.01736 1.06741 ± 0.01007 1.12328 ± 0.00816 l4896f211b630m00363m0363m430 5.24553 ± 0.01325 3.50231 ± 0.01153 1.07022 ± 0.00878 1.12227 ± 0.00396 1.08402 ± 0.01702 5.25407 ± 0.04198 3.50118 ± 0.01247 1.12492 ± 0.00914 16496f211b630m0012m0363m432 5.25416 ± 0.01396 3.50572 ± 0.01203 1.06745 ± 0.00573 1.12265 ± 0.00389 3.50598 ± 0.01362 1.07037 ± 0.01202 1.13231 ± 0.01081 5.26608 ± 0.04551 5.30732 ± 0.02156 1.07467 ± 0.05516 1.11633 ± 0.03541 l48144f211b672m0048m024m286 7.86707 ± 0.04293 7.86948 ± 0.08455 5.28136 ± 0.04660 1.08820 ± 0.01372 1.13151 ± 0.01430 164144f211b672m0024m024m286 7.89244 ± 0.03821 5.31806 ± 0.01868 1.08215 ± 0.02194 1.12375 ± 0.02018 7.90203 ± 0.07380 5.29661 ± 0.04068 1.07905 ± 0.01252 1.12321 ± 0.01195 l96192f211b672m0008m022m260 8.05163 ± 0.03896 5.38486 ± 0.01662 1.07731 ± 0.02207 1.12140 ± 0.02783 8.10762 ± 0.04793 5.39212 ± 0.02820 1.09084 ± 0.00982 1.13805 ± 0.00929 l64192f211b700m00316m0158m188 10.57092 ± 0.07717 7.08912 ± 0.03450 1.07880 ± 0.09674 1.11155 ± 0.11400 10.63795 ± 0.06414 7.10727 ± 0.04002 1.08239 ± 0.01456 1.11827 ± 0.02148 l144288f211b700m000569m01555m1827 10.64095 ± 0.09157 7.11895 ± 0.03886 1.07678 ± 0.03771 1.11245 ± 0.03490 10.72618 ± 0.07495 7.15068 ± 0.04681 1.06813 ± 0.01416 1.10769 ± 0.01581 196288f211b728m00223m01115m1316 13.90017 ± 0.15482 9.31454 ± 0.08267 1.13621 ± 0.05777 1.16337 ± 0.05728 14.00094 ± 0.12505 9.37267 ± 0.08271 1.09633 ± 0.02682 1.12639 ± 0.02226

Table VII. r_i/a , i = 0, 1 and $\sqrt{r_0^2 \sigma}$ for all ensembles with the different choices of A using the smoothened r_0/a from the Allton fits. The values in brackets stem from the Allton fits but we do not have a direct determination. The first of each rows is for bare links, the second one for smeared links.

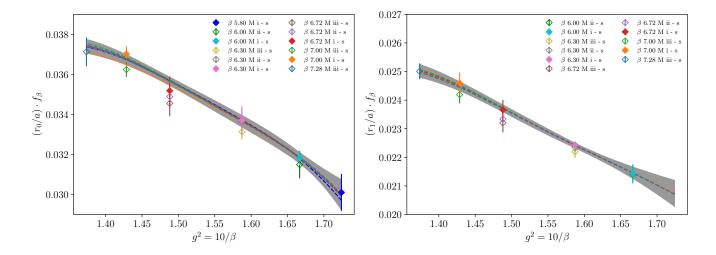


Figure 29. The "potential" scales r_i/a , i = 0, 1 multiplied by the two-loop β -function, f_β as in Eq. (3.7), for all ensembles (indicated by colors) and smeared links. Any further details about the plot can be found in the caption of the corresponding figure for bare links in Fig. 9 in Sec. III C.



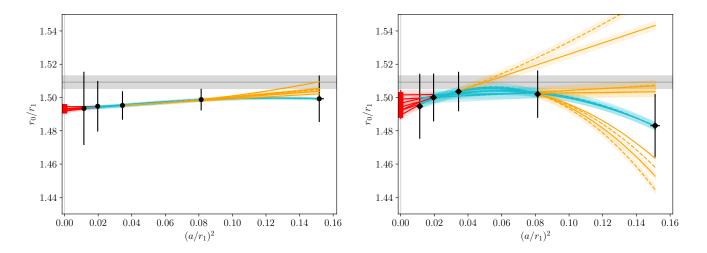


Figure 30. Continuum extrapolation of the parametrization of r_0/r_1 evaluated at the physical m_1/m_s -ratio for $6.0 \le \beta \le 7.28$ as function of $(a/r_1)^2$. The black points show the bare link data (left) and the smeared link data (right) with the corresponding continuum results shown in red. The lines and bands show the fit curves and errors; within the fit range in cyan, as extrapolations towards the continuum or coarser lattices in red/orange, respectively. The gray solid line and band indicate the HotQCD result in (2 + 1)-flavor QCD [16]. Note that the weighted average is absent in this figure, since it is the same that is already shown in the corresponding panels for extrapolation as a function of $(a/r_0)^2$ in Fig. 11 in Sec. IV A.

5. Continuum extrapolations

In this section, we collect supplementary material relevant for the continuum extrapolations. The continuum extrapolations of bare- or smeared-link data for r_0/r_1 as function of $(a/r_1)^2$ are shown in Fig. 30. We show the continuum results and the approach to the continuum limit for smeared-link data, in particular, for r_0/r_1 and r_1/r_2 in Fig. 31, for $a_{f_{p4s}}r_0/a$ and $a_{f_{p4s}}r_1/a$ in Fig. 32, or for $\sqrt{\sigma r_0^2}$ with two different coefficients for the Coulomb term in Fig. 33.

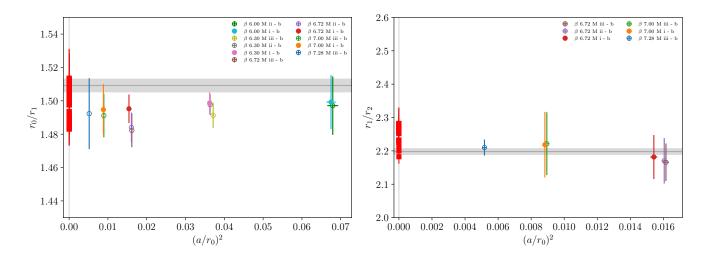


Figure 31. Continuum results (red) and smoothened data (other colors) for the ratios r_0/r_1 or r_1/r_2 are shown in the left or right columns, respectively, as functions of $(a/r_0)^2$, using smeared-link data. The gray solid line and band show the (2+1)-flavor QCD reference values [11, 16]. The corresponding plot for bare links is shown in Fig. 13 in Sec. IV.

We provide further information regarding the distribution of errors from the different continuum extrapolations, in particular, for r_0/r_1 and r_1/r_2 in Fig. 34, for $a_{f_{p4s}}r_0/a$ and $a_{f_{p4s}}r_1/a$ in Fig. 35, or for $\sqrt{\sigma r_0^2}$ with two different coefficients for the Coulomb term in Fig. 36. We show the histogram of the Hessian regression errors together with the error estimate from the width of the central values' histogram, and in further panels correlation plots between the

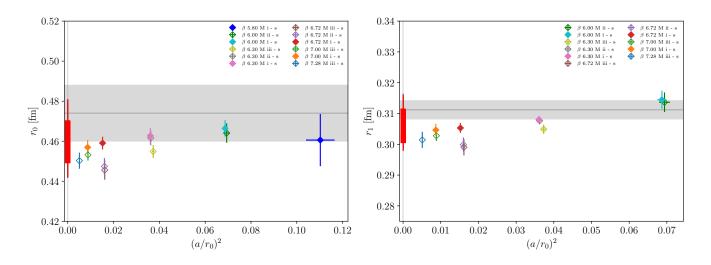


Figure 32. Continuum results (red) and smoothened data (other colors) for $a_{f_{p4s}}r_{0,1}/a$ are shown in the left or right columns, respectively, as functions of $(a/r_0)^2$, using bare links. The gray solid line and band show the published (2 + 1 + 1)-flavor QCD values [25, 34] for r_0 and r_1 , respectively. The corresponding plots for bare links are shown in Fig. 15 in Sec. IV.

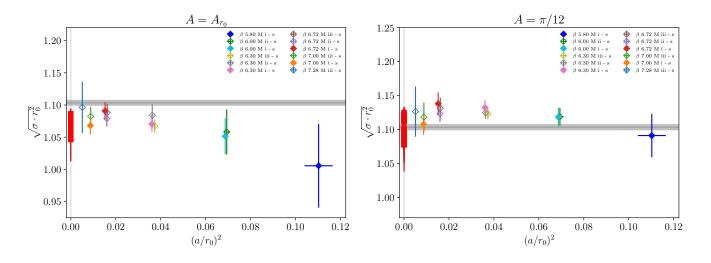


Figure 33. Continuum results (red) and smoothened data (other colors) for $\sqrt{\sigma r_0^2}$ assuming two different coefficients A for the Coulomb term are shown in the left or right columns, respectively, as functions of $(a/r_0)^2$, using smeared links. The gray solid line and band show the published (2 + 1)-flavor QCD value [14]. The corresponding plots for bare links are shown in Fig. 16 in Sec. IV.

central values and the regression errors. In the case of r_0/r_1 , 64 instances in the left-most bin are due fits with zero degree of freedom (where we use zero for the error). In all three cases among r_0/r_1 , $a_{f_{p4s}}r_0/a$ and $a_{f_{p4s}}r_1/a$ we see a fairly sharp drop of the error distribution beyond the bin containing our error estimate. While there is no obvious correlation between central values and regression errors for r_0/r_1 , there are correlations between larger regression errors and larger central values for $a_{f_{p4s}}r_0/a$ and $a_{f_{p4s}}r_1/a$. For r_1/r_2 , this is quite different. Our error estimate is significantly larger than the majority of regression errors. Although all regressions with large errors correspond to high central values, not all regressions with central values entail large errors. Lastly, for the string tension our error estimate is marginally larger than the bulk of the distribution of errors, and there is no clear pattern of correlation between the central value and the regression error.

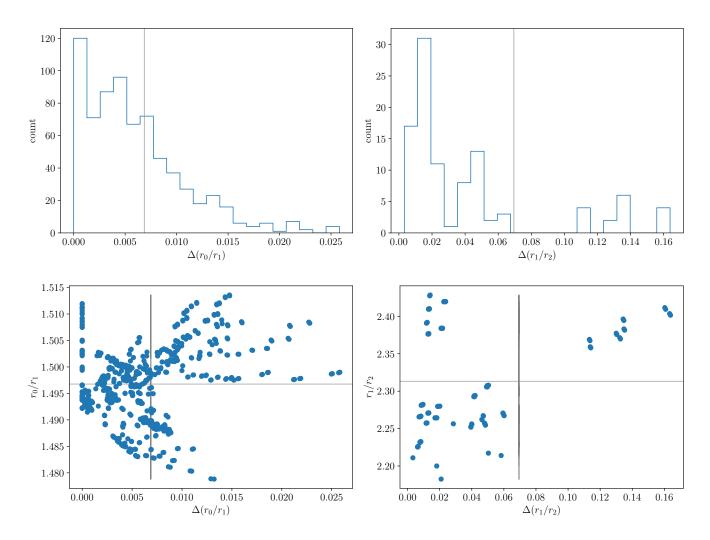


Figure 34. Distribution of the errors (top) and correlation plots between central values and regression errors (bottom) for the ratios r_0/r_1 and r_1/r_2 , respectively. The gray lines indicate our error and central value also shown in the histogram Fig. 14.

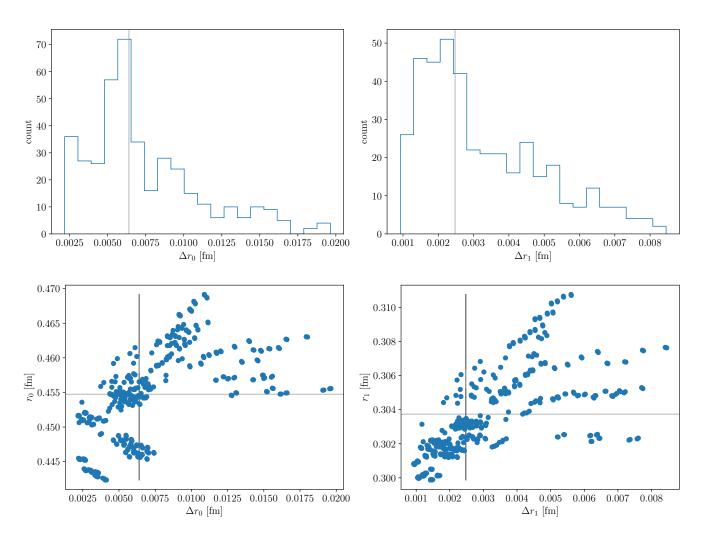


Figure 35. Distribution of the errors (top) and correlation plots between central values and regression errors (bottom) for the scales r_0 and r_1 , respectively. The gray lines indicate our error and central value also shown in the histogram Fig. 17.

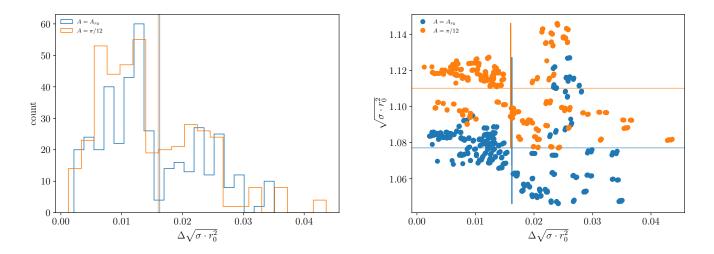


Figure 36. Distribution of the errors (left) and correlation plots between central values and regression errors (right) for the string tension $\sqrt{\sigma r_0^2}$ for the two different choices of the Coulomb parameter, respectively. The lines indicate our errors and central values, respectively, also shown in the histogram Fig. 18.

C. Perturbative QCD formulas

In this Appendix, we collect various formulas obtained in perturbative QCD that are used in Sec. V. Appendix C1 contains the perturbative expansion coefficients for the force in the case of massless quarks, Appendix C2 provides the one- and two-loop corrections due to a massive charm quark, and in Appendix C3 one may find the definitions of some special functions showing up in Appendix C2.

1. Coefficients in the force and coupling at two loops

The one- and two-loop coefficients, a_i , appearing in Eqs. (5.6) and (5.7) have been computed in Refs. [109, 133–136], and the three-loop coefficients, which go beyond our accuracy, in Refs. [137–140]:

$$a_{1}^{(N_{\rm f})} = \frac{31C_{\rm A}}{9} - \frac{10}{9}N_{\rm f}, \tag{C1}$$

$$a_{2}^{(N_{\rm f})} = \left(\frac{4343}{162} + 4\pi^{2} - \frac{\pi^{4}}{4} + \frac{22}{3}\zeta_{3}\right)C_{\rm A}^{2} - \left(\frac{899}{81} + \frac{28}{3}\zeta_{3}\right)C_{\rm A}N_{\rm f}$$

$$- \left(\frac{55}{6} - 8\zeta_{3}\right)C_{\rm F}N_{\rm f} + \frac{100}{81}N_{\rm f}^{2}, \tag{C2}$$

$$a_3^{\rm L} = \frac{16\pi^2}{2} C_{\rm A}^3,$$
 (C3)

where $C_{\rm A} = N_{\rm c} = 3$ and $C_{\rm F} = (N_{\rm c}^2 - 1)/(2N_{\rm c}) = 4/3$. $\zeta_n \equiv \zeta(n) = \sum_{i=1}^{\infty} 1/i^n$ is the Riemann zeta function. The

logarithmic terms affecting the static force and potential are most conveniently extracted in an effective field theory framework [4, 5, 141], as discussed in Sec. V, and have been computed and resummed to all orders at N²LL and N³LL accuracy in Refs. [4, 111, 112, 142, 143].

The running of the strong coupling $\alpha_s^{(N_f)}(\mu)$ is determined by the β -function. The first two coefficients of the β function, $\beta_{1,2}$, are scheme independent and given by

$$\beta_0^{(N_{\rm f})} = \frac{11}{3} C_{\rm A} - \frac{2}{3} N_{\rm f},\tag{C4}$$

$$\beta_1^{(N_{\rm f})} = \frac{34}{3} C_{\rm A}^2 - \frac{10}{3} C_{\rm A} N_{\rm f} - 2C_{\rm F} N_{\rm f}.$$
(C5)

The coupling $\alpha_s^{(N_f)}(\mu)$ with N_f massless flavors is related to $\alpha_s^{(N_f-1)}(\mu)$ with $N_f - 1$ massless flavors via

$$\alpha_{\rm s}^{(N_{\rm f}+1)}(\mu) = \alpha_{\rm s}^{(N_{\rm f})}(\mu) \left\{ 1 + \sum_{n=1}^{\infty} \left[\alpha_{\rm s}^{(N_{\rm f})}(\mu) \right]^n \left[\sum_{l=0}^n c_{nl} \ln^l \left(\frac{\mu^2}{m^2} \right) \right] \right\}.$$
 (C6)

Following [117] (see Refs. [144, 145] for the four loop decoupling), we have for the first terms

$$c_{11} = \frac{1}{6\pi}, \quad c_{10} = 0,$$
 (C7)

$$c_{22} = \frac{1}{36\pi^2}, \quad c_{21} = \frac{19}{24\pi^2}, \quad c_{20} = -\frac{11}{72\pi^2},$$
 (C8)

when m is the $\overline{\text{MS}}$ mass renormalized at the $\overline{\text{MS}}$ mass scale: $m = m^{\overline{\text{MS}}} (m^{\overline{\text{MS}}})^{20}$.

2. Finite-mass corrections

Adding the effect of a quark of mass m to $N_{\rm f}$ massless flavors modifies the order $\alpha_{\rm s}^N$ term in the static potential from $V^{(N_{\rm f}),[N]}$ into

$$V_m^{(N_{\rm f}),[N]} = V^{(N_{\rm f}),[N]} + \delta V_m^{(N_{\rm f}),[N]}.$$
(C9)

²⁰ In the PDG [97] and in Refs. [144, 145] the coefficient c_{21} reads $11/(24\pi^2)$ because there the $\overline{\text{MS}}$ mass m in the decoupling relation (C6) is taken at the renormalization scale μ . We follow Ref. [117] and understand the $\overline{\text{MS}}$ mass m in Eq. (C6) as computed at the $\overline{\text{MS}}$ mass scale.

The correction due to the quark of finite mass m is known up to two-loop accuracy. The O(α_s^2) corrections have been computed in Refs. [113–116, 146]. At O(α_s^3), the correction was computed first in momentum-space in [114]. The Fourier transform was performed (the coordinate-space potential was studied using different integral representations in [114]) and $\delta V_m^{(N_f),[3]}(r)$ was obtained also in one-parameter integral form in [115, 116]. Many of the original references contain misprints; corrected formulas can be found in Ref. [117].

At one-loop accuracy, the finite mass correction to the static potential reads

$$\delta V_m^{(N_{\rm f}),[2]}(r,\nu) = -\frac{C_{\rm F}\alpha_{\rm s}^{(N_{\rm f})}(\nu)}{r} \frac{\alpha_{\rm s}^{(N_{\rm f})}(\nu)}{3\pi} \int_1^\infty \mathrm{d}x \, f(x) \,\mathrm{e}^{-2mrx},\tag{C10}$$

where $f(x) = \sqrt{x^2 - 1}/x^2 (1 + 1/2x^2)$. At two-loop accuracy, the finite mass correction to the static potential is given by

$$\delta V_m^{(N_{\rm f}),[3]}(r,\nu) = -\frac{C_{\rm F}\alpha_{\rm s}^{(N_{\rm f})}}{r} \left(\frac{\alpha_{\rm s}^{(N_{\rm f})}}{3\pi}\right)^2 \times \left\{ \left[9\pi^2 (c_{20} - 2\ln(mr)(c_{21} - 2c_{22}\ln(mr))) - \ln^2(mr) + \frac{57}{4}\ln(mr) + \frac{11}{8}\right] + \frac{57}{4} \left[f_1 \Gamma(0, 2f_2mr) + b_1 \Gamma(0, 2b_2mr)\right] + \left[-2\ln(mr) - \frac{5}{3}N_{\rm f} + \frac{83}{6}\right] \int_1^\infty \mathrm{d}x \, f(x) \,\mathrm{e}^{-2mrx} + \left(\frac{33}{2} - N_{\rm f}\right) \int_1^\infty \mathrm{d}x \, f(x) \, \left(\mathrm{e}^{-2mrx} \operatorname{Ei}(2mrx) + \mathrm{e}^{2mrx} \operatorname{Ei}(-2mrx) - 2\ln(2mrx)\right) \\ - \int_1^\infty \mathrm{d}x \, f(x) \, \mathrm{e}^{-2mrx} \left(\frac{1}{x^2} + 2\ln(2x) + 8mrx + f(x) \, x \, \ln\frac{x - \sqrt{x^2 - 1}}{x + \sqrt{x^2 - 1}}\right) \right\},$$
(C11)

where²¹

$$f_{1} = \frac{\ln A - \ln b_{2}}{\ln f_{2} - \ln b_{2}}, \qquad b_{1} = \frac{\ln A - \ln f_{2}}{\ln b_{2} - \ln f_{2}}, \\ f_{2} = 0.470 \pm 0.005, \qquad b_{2} = 1.120 \pm 0.010, \quad (C12) \\ \ln A = 161/228 + 13\zeta_{3}/19 - \ln 2.$$

In Eq. (C11), Ei denotes the exponential-integral function and Γ with two arguments denotes the incomplete gamma function. Their definitions and some useful properties can be found in Appendix C3. The mass m in the above formulas is the $\overline{\text{MS}}$ mass renormalized at the $\overline{\text{MS}}$ mass scale: $m = m^{\overline{\text{MS}}} (m^{\overline{\text{MS}}}).^{22}$

Decoupling requires that

$$V_m^{(N_{\rm f}),[N]}(r,\nu) \to V^{(N_{\rm f}),[N]}(r,\nu), \quad \text{for} \quad m \to \infty,$$
 (C13)

and

$$V_m^{(N_{\rm f}),[N]}(r,\nu) \to V^{(N_{\rm f}+1),[N]}(r,\nu) + \mathcal{O}((\alpha_{\rm s}^{(N_{\rm f})})^{N+1}), \quad \text{for} \quad m \to 0.$$
(C14)

One can verify analytically from the above expressions that the expected decoupling conditions hold in the limits $m \to \infty$ and $m \to 0$ at one (N = 2) and two (N = 3) loops. For a numerical verification at two loops see Fig. 37. Since we use expressions with $N_{\rm f}$ flavors in the right-hand side of Eq. (C9), the decoupling (C13) is exact in the $m \to \infty$ limit. Hence, in Fig. 37 the $N_{\rm f} = 3$ green curve overlaps exactly at large distances with the black curve obtained from the $N_{\rm f} = 3$ static energy plus charm-mass corrections. In contrast, the decoupling in Eq. (C14) gets higher-order corrections when expressing the three flavor coupling in terms of the four flavor one. In order to account for these higher-order corrections, in Fig. 37 we have matched the $N_{\rm f} = 4$ orange curve with the black one at 0.08 fm by adding a small constant to the static energy. The curves show the expected behavior, i.e., the curve with charm-mass effects interpolates smoothly between the $N_{\rm f} = 4$ one at the short distances ($m_{\rm c} \ll 1/r$) and the $N_{\rm f} = 3$ one at large distances ($m_{\rm c} \gg 1/r$).

²¹ This parametrization matches the one from Ref. [116] when renaming $f \to c$, and $b \to d$.

²² For the numerical evaluation of the above integrals, it is convenient to introduce the coordinate transformation $x \to 1/\sqrt{1-v^2}$, $dx \to v(1-v^2)^{-3/2}dv$, that transforms the integral boundaries from $(1,\infty)$ to (0,1).

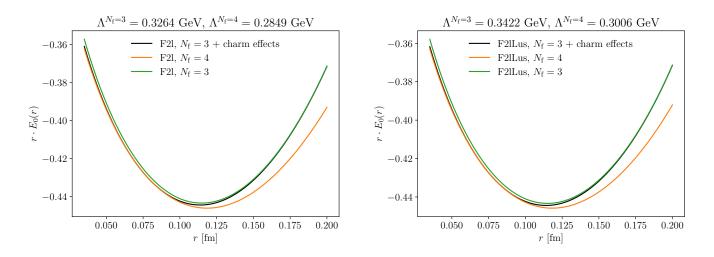


Figure 37. Left: Static energy obtained from integrating the static force at two loops, Eq. (5.6), for $N_{\rm f} = 4$ (orange curve), $N_{\rm f} = 3$ (green curve) and for $N_{\rm f} = 3$ plus the two-loop charm-mass correction using $m_{\rm c}^{\rm \overline{MS}}(m_{\rm c}^{\rm \overline{MS}}) = 1.28$ GeV (black curve); all curves using three-loop running of $\alpha_{\rm s}$. The $N_{\rm f} = 4$ curve has been matched to the $N_{\rm f} = 3$ plus the two-loop charm-mass correction curve at 0.08 fm by shifting the static energy by a constant. Right: Like left but with the static force computed at N²LL accuracy, Eq. (5.7).

3. Special functions

The exponential-integral function is given by

$$\operatorname{Ei}(x) = -\int_{-x}^{\infty} \mathrm{d}t \, \frac{\mathrm{e}^{-t}}{t} = \int_{-\infty}^{x} \mathrm{d}t \, \frac{\mathrm{e}^{t}}{t},\tag{C15}$$

fulfilling (for x > 0) the relation

$$\operatorname{Ei}(-x) = -\operatorname{Ei}(1, x), \tag{C16}$$

where

$$\operatorname{Ei}(1,x) = \int_{x}^{\infty} dt \, \frac{\mathrm{e}^{-t}}{t} = \int_{1}^{\infty} dt \, \frac{\mathrm{e}^{-tx}}{t} = \int_{0}^{1} dt \, \frac{\mathrm{e}^{-x/t}}{t} = -\gamma_{\mathrm{E}} - \ln(x) + \int_{0}^{x} dt \, \frac{1 - \mathrm{e}^{-t}}{t} \underset{x \to 0}{\longrightarrow} -\gamma_{\mathrm{E}} - \ln(x). \tag{C17}$$

Ei(1, x) is the n = 1 case of the general E_n -function defined via

$$E_n(x) \equiv Ei(n,x) = \int_{1}^{\infty} dt \, \frac{e^{-xt}}{t^n} = x^{n-1} \Gamma(1-n,x).$$
(C18)

 Γ with two arguments is the (upper) incomplete gamma function

$$\Gamma(a,x) = \int_{x}^{\infty} \mathrm{d}t \, t^{a-1} \mathrm{e}^{-t} \underset{a \to 0}{\longrightarrow} \mathrm{Ei}(1,x).$$
(C19)

It can be expressed in terms of the regular gamma function and the lower incomplete gamma function as

$$\Gamma(a, x) = \Gamma(a) - \gamma(a, x), \tag{C20}$$

where

$$\gamma(a,x) = \frac{x^a}{a} + \sum_{k=1}^{\infty} \frac{(-1)^k}{k!(a+k)} x^{a+k},$$
(C21)

such that

$$\Gamma(a,x) = \Gamma(a) - \frac{x^a}{a} - \sum_{k=1}^{\infty} \frac{(-1)^k}{k!(a+k)} x^{a+k} \xrightarrow[x \to 0]{} - \frac{x^a}{a}, \quad \text{for } a < 0.$$
(C22)

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